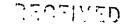
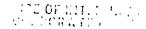


1st November 2007



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The Mound Edinburgh EH1 1YZ

United States Securities and Exchange Commission Division of Corporate Finance Office of International Corporate Finance 450 Fifth Street N.W.

WASHINGTON D.C. 20549 United States of America

Direct Line 0131 243 5457 Fax No 0131 243 5516

EHBOSplc

Your Ref: 82/5222



Exemption

Dear Sir

HBOS plc filings pursuant to Rule 12g3-2(b)

I enclose documents either sent to shareholders or made available to the public during the period 01 October 2007 to 31 October 2007.

Announcements made to the London Stock Exchange:-

2007.10.01	Rule 8.3 – Nothern Rock plc	
2007.10.01	Rule 8.3 – Reuters Group plc	
2007.10.01	Rule 8.3 – Resolution plc	
2007.10.01	Rule 8.3 – ICI plc	
2007.10.03	Rule 8.3 – Pipex Comms plc	
2007.10.03	Rule 8.3 – Foseco pic	
2007.10.03	Rule 8.3 – Inspired Gaming Grp	
2007.10.03	Rule 8.3 – Friends Provident	
2007.10.04	Halifax Hse price Index – Sept07	
2007.10.04	Rule 8.3 – Spice plc	
2007.10.04	Rule 8.3 – ICI plc	200000
2007.10.04	Rule 8.3 – Reuters Group plc	PROCESS
2007.10.04	Rule 8.3 – Northern Rock plc	9 999
2007.10.04	Rule 8.3 – Foseco plc	MOV S 3 201
2007.10.05	Publication of Final Terms	THOMSON
2007.10.05	Rule 8.3 – Northern Rock plc	MOMOO
2007.10.05	Rule 8.3 – ICI plc	FINANCIA
2007.10.05	Rule 8.3 – Reuters Group plc	
2007.10.05	Rule 8.3 – Friends Provident	
2007.10.05	Rule 8.3 – Resolution plc	
2007.10.08	Rule 8.3 – Friends Provident	
2007.10.09	Rule 8.3 – ICI plc	
2007.10.09	Publication of Final Terms	1
2007.10.10	Rule 8.3 – Northern Rock plc	-10
2007.10.10	Rule 8.3 – Reuters Group plc	
2007.10.11	Rule 8.3 – Inspired Gaming	
2007.10.11	Rule 8.3 – Pipex Comm	

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2007.10.11 2007.10.12 2007.10.15 2007.10.15 2007.10.15 2007.10.15 2007.10.15 2007.10.16 2007.10.16	Rule 8.3 – Spice plc Transactions in Own Shares Rule 8.3 – Imprint plc Transaction in Own Shares Rule 8.3 – Reuters Group plc Rule 8.3 – Friends Provident Publication of Final Terms Publication of Final Terms Cancellation of Shares Rule 8.3 – Inspicio plc Rule 8.3 – Inspicio plc – Amend	. "-
2007.10.17 2007.10.17	Rule 8.3 – Friends Provident Rule 8.3 – Reuters Group plc	
2007.10.17	Director/PDMR Shareholding	•,
2007.10.18	Rule 8.3 – Carillion plc	<u> </u>
2007.10.18	Rule 8.3 – Sondex plc	
2007.10.19	Transaction in Own Shares	
2007.10.19	Rule 8.3 – Inspicio plc	
2007.10.19	Rule 8.3 – Friends Provident	
2007.10.19	Publication of Final Terms Publication of Final Terms	
2007.10.19 2007.10.22	Publication of Final Terms	
2007.10.22	Publication of Final Terms	
2007.10.22	Rule 8.3 – Inspicio plc	
2007.10.22	Rule 8.3 – Carillion plc	
2007.10.23	Transaction in Own Shares	
2007.10.23	Rule 8.3 – ICI plc	, \
2007.10.23	Rule 8.3 – Friends Provident	
2007.10.23	Publication of Final Terms	
2007.10.24	Publication of Final Terms	
2007.10.24	Rule 8.3 – ICI plc	
2007.10.24	Publication of Final Terms	
2007.10.24	Publication of Final Terms	
2007.10.24 2007.10.24	Publication of Final Terms Rule 8.3 – Huveaux plc	
2007.10.24	Rule 8.3 – Inspicio plc – Amend	
2007.10.24	Director/PDMR Shareholding	• •
2007.10.25	Rule 8.3 – Inspicio plc	
2007.10.25	Rule 8.3 – Carillion plc	
2007.10.25	Rule 8.3 – Pipex Comm	
2007.10.25	Rule 8.3 – Inspired Gaming Grp	
2007.10.26	Rule 8.3 – Inspicio plc	
2007.10.26	Rule 8.3 – Resolution plc	
2007.10.26	Rule 8.3 – Carillion plc	
2007.10.26	Director/PDMR Shareholding Publication of Final Terms	
2007.10.29 2007.10.29	Rule 8.3 – Reuters Group plc	
2007.10.29	Rule 8.3 – Rediers Group pic Rule 8.3 – Friends Provident	
2007.10.30	Rule 8.3 - Carillion plc	
2007.10.31	Total Voting Rights	
2007.10.31	Rule 8.3 – ICI plc	
	·	

2007.10.31	Rule 8.3 - Northern Rock plc
2007.10.31	Publication of Final Terms
2007.10.31	Publication of Final Terms
2007.10.31	Change in Directors Details

Documents lodged at Companies House:

Forms 88(2)

1 Form 88(2)'s - Return of Allotment of	7,200 shares registered on 17.09.2007
1 Form 88(2)'s - Return of Allotment of	2,750 shares registered on 01.10.2007
1 Form 88(2)'s - Return of Allotment of	3,513 shares registered on 02.10.2007
1 Form 88(2)'s - Return of Allotment of	4,273 shares registered on 05.10.2007
1 Form 88(2)'s - Return of Allotment of	2,400 shares registered on 10.10.2007
1 Form 88(2)'s - Return of Allotment of	5,243 shares registered on 11.10.2007
1 Form 88(2)'s - Return of Allotment of	2,856 shares registered on 12.10.2007
1 Form 88(2)'s - Return of Allotment of	4,928 shares registered on 15.10.2007
1 Form 88(2)'s - Return of Allotment of	2,800 shares registered on 17.10.2007
1 Form 88(2)'s - Return of Allotment of	4,774 shares registered on 19.10.2007

I would be grateful if you could acknowledge receipt by stamping the enclosed copy of this letter and return in the envelope provided. Also enclosed is an international coupon for the cost this will entail.

Yours faithfully

Kenny Melville
Assistant Company Secretary

Go to market news section

Company

HBOS PLC

MQIT

HBOS

Headline

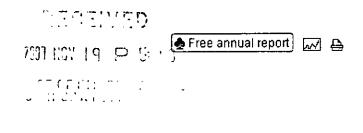
Rule 8.3- Northern Rock plc

Released

14:26 01-Oct-07

Number

8845E



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Northern Rock plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

28 September 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

5,711,596

(1.356%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

5,711,596

(1.356%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

I.,

: }

(a) Purchases and s	sales		
Purchase/sale	Number of	securities	Price per unit (Note 5)
Sale	14,267		£1.839
(b) Derivatives train	nsactions (other than optic	ons)	•
Product name, Long/sho e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
	ctions in respect of existing, purchasing or varying	g securities	
Product Writing, Num name,e.g. selling, secur call purchasing,whic option varying etc.optic			
(ii) Exercising			
Product name, e.g. Nur call option	mber of securities Exerc	ise price per unit (Note 5)	
(d) Other dealings	(including new securities)) (Note 4)	20
Nature of transaction (No	ote 8) Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFOR	RMATION		
Agreements, arrangem	ents or understandings re	elating to options or de	rivatives
relating to the voting rights	nt, arrangement or understand s of any relevant securitics und disition or disposal of any relev , this should be stated.	ler any option referred to o	on this form or relating to the
N/A			
Is a Supplemental Fort		NO	.
is a Supplemental Port	n o attacheu: (Note 9)	INC	11 2

3.

Date of disclosure 1 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- Reuters Group plc

Released

14:28 01-Oct-07

Number

8849E

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

28 September 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,282,817 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 23,282,817 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number of	securities	Price per unit (No 5)	ote
Sale		17,638		£6.419	:
•					•
;					
b) Derivat	ives transactio	ons (other than optio	ons)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
		in respect of existing hasing or varying	securities		
Product Writin	O,	ExerciseType, e.g. Ex price American, da	te money		
	asing,which the g etc.option	European etc.	paid/received per unit		
	relates (Not 7)	e	(Note 5)		;
, •	ŕ				
ii) Exercis	ing				
Product name, call option	e.g. Number of	securities Exercis	se price per unit (Note 5)		
d) Other o	lealings (inclu	ding new securities)	(Note 4)		
Nature of trans	action (Note 8)	Details	Price per unit (if		
			applicable) (Note 5)		
OTHER		NA.			
OTHER	RINFORMAT	ION			
Agreements, a	rrangements o	r understandings re	lating to options or d	erivatives	
elating to the vot	ting rights of any iture acquisition	relevant securities unde or disposal of any releva	ing between the person der any option referred to int securities to which an	on this form or relat	ing to th

N/A					

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

1 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Go to market news section

Company TIDM HBOS PLC

Headline

HBOS

Released

Number

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1.:

Rule 8.3- Resolution plc

14:57 01-Oct-07 8906E 200 107 19 P 5 (2)

FORM 8.3

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DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takcover Code)

1. KEY INFORMATION

, Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 5p

Date of dealing

28 September 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Number

Short Number (%)

(1) Relevant securities

10,343,227 (1.507%)

(2) Derivatives (other than options)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

10,343,227 (1.507%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Num	ber of securition	2 \$	Price per unit (Note 5)	
Sale		14,2	74		£6.870	, ,
1.0						
(b) Deriva	tives transacti	ons (other than	options)			
Product name, e.g. CFD	Long/short (Note 6)	Number of secui	rities Price p (Note :	oer unit 5)		
·	` ,	,	,	•		Y 1.
• •		in respect of ex chasing or vary	-	ities		
Product Writing		ExerciseType, e	* · · ·	Option noney		
call purch	asing, which the	Europe etc.	an p	aid/received er unit		
 	relates (No. 7)		-	Note 5)		.'r ' 1''
•	•					,
(ii) Exercis	sing					
Product name, call option	e.g. Number o	f securities	Exercise price	per unit (Note 5)		
(d) Other	dealings (inclu	ding new secur	ities) (Note 4)	ı		
Nature of trans	saction (Note 8)	Details		e per unit (if		
			арр	licable) (Note 5)		, -
4. OTHE	R INFORMAT	TION				
Agreements, a	rrangements o	r understandin	gs relating (o options or de	erivatives	į
Full details of any	y agreement, arra	ingement or unde	rstanding betw	een the person di	isclosing and any other p	erson
	uture acquisition	or disposal of any			on this form or relating y derivative referred to o	
· · · · · ·	•••••	•••••				
N/A		· · · · · · · · · · · · · · · · · · ·				
la a Cunntaur	ntal Faunc 9 ct	tached? (Note 9)		NO	`	
	urar enem a af	i aaretavat (i Nichto U)		150 8		

3.

Date of disclosure

I October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- ICI plc

Released

14:58 01-Oct-07

Number

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

28 September 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,112,299 (1.515%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

18,112,299 (1.515%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purcha	ses and sales					
	hase/sale			Number of	secur	ities	Price per unit (Note 5)
Sale				17,043			£6.470
(b)	Deriva	tives transactio	ons (oth	er than optic	ns)		
Produ e.g. C	-	Long/short (Note 6)	Number (Note 7)	of securities		ce per unit te 5)	*:
(c) (i)		s transactions i g, selling, purc			g seci	ırities	
			price	eType, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)	
	ption	sing e.g. Number of dealings (inclu			·	ce per unit (Note 5)	
		_	_				<i>,</i> ,
natu ,	re of trans	saction (Note 8)	Deta	iis		Price per unit (if applicable) (Note 5)	•
4.	ОТНЕ	R INFORMAT	ION				
Agree	ments, a	rrangements o	r under	standings re	latin	g to options or dei	rivatives
relating voting	g to the vo	ting rights of any	relevant or dispos	securities und al of any releva	er any	y option referred to o	closing and any other person n this form or relating to the derivative referred to on this
N/A							
	***********	***************************************	• • • • • • • • • • • • • • • • • • • •	•••••	•••		
	uppleme	ntal Form 8 at	tached?	(Note 9)		NO	

3. · ·

Date of disclosure

I October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with

which connected

If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website www.thetakeoverpanel.org.uk

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Company TIDM

HBOS PLC

HBOS

Headline

Rule 8.3- Pipex Comm plc

Released Number

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S Free annual report

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Pipex Communications plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

2 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

78,684,987 (3.279%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

78,684,987 (3.279%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note 5)
Pur	chase	49,668		£0.094
₹₹. }				
(b)	Derivatives transacti	ons (other than optic	ons)	
Prod e.g. (uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur	-	securities	
	e,e.g. selling, securities t purchasing,which the	European etc.		
(ii)	Exercising	Commission		
	duct name, e.g. Number of option	n securines Exercis	se price per unit (Note :	5)
(d)	Other dealings (inclu	iding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4.	OTHER INFORMA	ΓΙΟΝ		
Agre	ements, arrangements	or understandings re	lating to options or	derivatives
relatin voting	ig to the voting rights of an	y relevant securities unde or disposal of any releva	er any option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
 N/A				
In a C				NO.
18 a S	Supplemental Form 8 at	nacnea? (Note 9)	ĺ	NO

DEALINGS (Note 4)

3.

Date of disclosure

3 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

,TIDM

HBOS

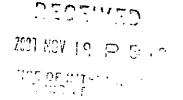
Headline

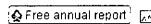
Rule 8.3- Foseco pic

Released

15:27 03-Oct-07

Number 0901F





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Foseco ple

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

2 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	2,819,667	(1.694%)		
(2) Derivatives (other than options)	,	,		
(3) Options and agreements to purchase/sell				
Total	2,819,667	(1.694%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a) Purchases	and sales			
Purchase/sale		Number of	securities	Price per unit (Note 5)
Sale		753,933		£2.769
(b) Derivative	s transactio	ons (other than optio	ons)	
	ng/short ote 6)	Number of securities (Note 7)	Price per unit (Note 5)	
• •		n respect of existing hasing or varying	securities	
Product Writing, name,e.g. selling,	Number of securities to	ExerciseType, e.g. Exprice American, dat	e money	
call purchasing option varying etc		European etc.	paid/received per unit	
•	relates (Note 7)		(Note 5)	
·*				
(ii) Exercising				
Product name, e.g. call option	Number of	securities Exercis	se price per unit (Note 5)	
(d) Other deal	lings (includ	ling new securities)	(Note 4)	
Nature of transacti	on (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER IN	FORMAT	ION		
Agreements, arrai	ngements or	r understandings rel	ating to options or de	rivatives
relating to the voting	rights of any e acquisition o	relevant securities unde or disposal of any releva	r any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
N/A	••••••	••••••	···	
		•••••••••••••••••••••••••••••••••••••••		٠.

3.

NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

3 October 2007

Contact name

Kenny, Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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🔷 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Inspired Gaming Grp

Released

15:29 03-Oct-07

Number

0904F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

٠, :. Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspired Gaming Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

2 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short Number Number (%) (%)

> > (2.232%)

(1) Relevant securities

1,572,780

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total (2.232%)1,572,780 17.

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Purchase/sale		Number	of securities	Price per unit (Note 5)
Purchase		1,036		£3.580
` '	tives transactio	ons (other than opt	tions)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
` '		in respect of existing hasing or varying	ng securities	
Product Writin		ExerciseType, e.g. 1		
name,e.g. selling call purcha	, securities to using,which the	price American, c European	paid/received	
	g etc.option relates (Not	etc.	per unit (Note 5)	
	7)		(,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	
(ii) Exercis	C			
Product name, call option	e.g. Number of	securities Exer	cise price per unit (Note :	5)
d) Other o	lealings (inclu	ding new securities	s) (Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if	,
			applicable) (Note 5	5)
4. OTHER	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings 1	relating to options or	derivatives
relating to the vot voting rights or fu	ting rights of any	relevant securities un or disposal of any rele	der any option referred	disclosing and any other perso to on this form or relating to th any derivative referred to on th
			•••••	
 N/A	••••••			

3.

Date of disclosure 3 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

÷.

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END

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Gó to market news section

Company TIDM HBOS PLC HBOS

Headline

Rule 8.3- Friends Provident

Released

15:30 03-Oct-07

Number 0905F

TO OFFICE TO A CO.

337 137 19 P D + 1

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident ple

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

2 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,936,944 (1.298%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

. . .

27,936,944 (1.298%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a) Purcha	ses and sales			
Purchase/sale		Number of	securities	Price per unit (Note 5)
Purchase Transfer out		47,381 3,230		£1.715 N/A
Yes.				
(b) Deriva	tives transactio	ons (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	securities	
		price American, da European etc.		
(ii) Exercis	sing			
, ,	e.g. Number of	securities Exerci	se price per unit (Not	e 5)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note	
4. OTHE	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings re	lating to options o	or derivatives
relating to the vo	ting rights of any ature acquisition	relevant securities unde or disposal of any releva	er any option referred	on disclosing and any other perso d to on this form or relating to th n any derivative referred to on th
form is referenced				
form is referenced			•••	

DEALINGS (Note 4)

3.

NO

Date of disclosure 3 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

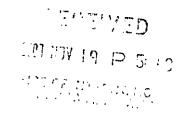
Halifax Hse Price Index-Sep07

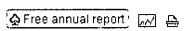
Released

08:00 04-Oct-07

Number

0915F





Halifax House Price Index

National Index

September 2006

All Houses, All Buyers Index (1983=100)

Index (seasonally adjusted) 642.4

Monthly Change -

Annual Change 10.7%

0.6%

Standardised Average Price (seasonally adjusted) £198,500

Key Points

- House prices fell by 0.6% in September. Overall, house prices increased by 0.9% in Quarter 3. This compares with increases of 2.3% in 2007 Quarter 2 and 3.0% in Quarter 1, marking a continuing steady downward trend in the rate of house price g since the end of 2006.
- A mixed pattern of monthly price rises and falls is a typical feature of a more subhousing market. For example, there were three monthly falls and three monthly increduring the first half of 2005 when the market slowed following the rapid rises i preceding few years.
- The annual rate fell to 10.7% in September from 11.4% in August. The annua should decline further over the next few months as the strong monthly house price during the autumn of 2006 drop out of the year-on-year comparisons.
- House prices increased in most regions especially in the south of England durir third quarter. The biggest price rises were in Greater London (2.3%) and the South (1.8%). Nonetheless, the gains in Greater London and South East were lower than previous few quarters, suggesting that the market is slowing in these parts of the cou
- The UK economy is in a strong position. Sound market fundamentals, including levels of employment and a shortage in the number of properties available for sa continue to support house prices. Gross domestic product (GDP) increased at an a rate of 3.1% in 2007 Q2, comfortably above the long-term average rate of 2.5%. number of people in employment has risen by 132,000 over the past year and is historic high.

Commenting, Martin Ellis, Chief Economist, said:

"House prices fell by 0.6 per cent in September. Overall, prices in Quarter 3 were 0.9% higher than in the previous quarter. This compares with increases of 2.3% in 2007 Quarter 2 and

3.0% in 2007 Quarter 1, marking a continuing steady downward trend in the rate of house price growth since the end of 2006.

September's price fall is consistent with the normal behaviour of the market during a slowdown. A mixed pattern of monthly price rises and falls is a typical feature of a more subdued housing market.

The UK economy is in a strong position. Sound market fundamentals, including high levels of employment and a shortage in the number of properties available for sale will continue to support house prices."

House price growth slows again in Quarter 3.....

Overall, house prices increased by 0.9% in 2007 Quarter 3. This compares with increases of 2.3% in 2007 Quarter 2 and 3.0% in 2007 Quarter 1, marking a continuing steady downward trend in the rate of house price growth since the end of 2006.

....and market activity also eases

Mortgage approvals to fund house purchase fell by 5% in August to 109,000 (seasonally adjusted). Approvals were 9% lower than in August 2006. (Source: Bank of England)

The level of new buyer interest in purchasing a house fell for the ninth successive month in August, highlighting that potential buyers have become more cautious. (Source: RICS)

Sound fundamentals support the housing market

A strong economy and healthy labour market will provide a sound underpinning for the housing market over the coming months. Gross domestic product (GDP) increased at an annual rate of 3.1% in 2007 Q2, comfortably above the long-term average rate of 2.5%. (Source: ONS)

The number of people in employment has risen by 132,000 over the past year to a record total of 29.07 million. There was an 84,000 increase in employment during the three months to July compared with the preceding three months. (Source: ONS)

Continuing supply shortages of both new housebuilding and secondhand properties for sale will also support house prices.

Interest rate effect is increasing as borrowers come off very low fixed rates

The CML estimates that around 1.3 million borrowers took out fixed-rate mortgages in 2005, and a further 1.5 million in 2006. The majority of these mortgages would have been fixed for two years. A borrower with a £114,000 mortgage – the average in 2005 - taken out at the average two year fixed rate in 2005 of 5.08%, would be making monthly repayments of £669.02. When the deal expires this year, the new monthly repayments would be £771.35 – an increase of 16% or £102 - assuming that the borrower moves onto the current average two year fixed rate of 6.58%.

The overwhelming majority of borrowers coming off fixed rate deals are expected to be able to absorb the increase in payments. Most people's earnings will have risen since they took out their mortgage – average earnings have risen by 8% over the past two years - providing more income to finance the higher interest payments. House prices have also risen strongly in the past two years providing an equity cushion for new borrowers.

The Bank of England recently estimated that the resulting 'payment shock' will reduce the annual post-tax income growth of the household sector by only 0.1 percentage points.*

Static 'real' income growth in the first half of 2007 is also constraining housing demand Household disposable income in 2007 Q2 was unchanged from the level in 2006 Q4 once the effects of inflation are removed. (Source: ONS)

MI MI

South sees highest price rises in Q3 but signs of slowing in London and the South East House prices increased in most regions during 2007 Q3. The biggest price rises were in Greater London (2.3%) and the South East (1.8%). Despite recording the biggest price rises in the UK in Quarter 3, the gains in Greater London and South East were lower than in the previous few quarters, suggesting that the market is slowing in this part of the country.

Fall in Northern Ireland but this follows phenomenal growth in recent years

There were house price falls in Northern Ireland (-3.2%) and the North (-2.1%). The fall in Northern Ireland simply partly offset some of the 8.2% increase in the previous quarter and must be set against the background of a spectacular 47% rise in house prices in the year to 2007 Quarter 2. The modest decline in the North should be seen in the context of the substantial price rise (122%) recorded over the past five years.

Slowest house price growth in the past year in northern England and midlands

All 12 regions of the UK have recorded a rise in house prices over the past year. Five regions have seen double digit growth: Northern Ireland (29.1%), Greater London (18.6%), Scotland (14.2%), the South East (13.7%) and East Anglia (11.1%). The remainder of the country has experienced single digit growth with the smallest increases in the West Midlands (4.7%) and the North West (5.2%). More generally, northern England and the midlands have seen the lowest house price growth in the past year.

* Inflation Report, August 2006

NOTE: The 10.7% number is the quarterly year-on-year figure. This figure provides a much better picture of underlying trends compared to a monthly year-on-year number as it smoothes out any short-term fluctuations.

The Halifax House Price Index is prepared from information that we believe is collated with care, but we do not make any statement as to its accuracy or completeness. We reserve the right to vary our methodology and to edit or discontinue/withdraw this, or any other report. Any use of this report for an individual's own or third party commercial purposes is done entirely at the risk of the person making such use and solely the responsibility of the person or persons making such reliance. © Bank of Scotland pic all rights reserved 2007".

END

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Go to market news section

Company TIDM

HBOS PLC HBOS

Headline

Rule 8.3- Spice plc

Released Number

13:11 04-Oct-07 1566F

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Anne of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Spice plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

3 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
·	Number	(%)	Number	(%)
(1) Relevant securities	722,725	(1.352%)		
(2) Derivatives (other than options)				
(3) Options and agreements to purchase/sell				
Total	722,725	(1.352%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long (%) Number Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

(a)	Purcha	ses and sales				
Purchase/sale Sale		Number o	f securities	Price per unit (Note 5)		
			73,564		£6.200	
(b)	Derivat	tives transactio	ons (other than opt	ions)		
Prod e.g. C	uct name, CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	t	
(c) (i)	_		in respect of existin hasing or varying	g securities		
Produ			European etc.			
(ii)	Exercis	Ü	Securities Ever	eise price per uni	t (Noto 5)	
	option	e.g. [tumber or	Securities Exerc	rise price per uni	i (Note 3)	
(d)	Other o	dealings (includ	ding new securities) (Note 4)		
Natu	ure of trans	action (Note 8)	Details	Price per u applicable)		
4. Agree		R INFORMAT	ION r understandings r	elating to opti	ons or derivatives	
relating voting	g to the vot rights or fu	ing rights of any	relevant securities un or disposal of any rele	der any option re	e person disclosing and any other peferred to on this form or relating to which any derivative referred to o	to the
 N/A						
No. o			***************************************	•••••		
Is a S	upplemen	ital Form 8 att	ached? (Note 9)		NO	
Date	of disclosu	ıre	4 (October 2007	•	

3.

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Regulatory Announcement A Free annual report Go to market news section **HBOS PLC** Company TIDM **HBOS** Rule 8.3- ICI plc Headline Released 13:12 04-Oct-07 Number 1569F **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) 1. KEY INFORMATION

Name of person dealing (Note 1)

Company dealt in

Class of relevant security to which the dealings being disclosed relate (Note 2)

Date of dealing

HBOS plc and its subsidiaries

Imperial Chemical Industries plc

Ordinary £1

3 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 18,117,233 (1.515%)

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell

Total 18,117,233 (1.515%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long
(%)
Number (%)
Number (%)

(1) Relevant securities

(2) Derivatives (other than options)
(3) Options and agreements to purchase/sell
Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchases an	id saies			
Purchase/sale		Number of securities		Price per unit (Note 5)
Purchase		4,933		£6.495
,·.				
,				
(b) Derivatives t	ransactions (other	than options)		
Product name, Long. e.g. CFD (Note	/short Number of (e 6) (Note 7)	Securities Price (Note	e per unit e 5)	
` /	sactions in respect ing, purchasing or	_	rities	
٠,	Number of ExerciseTy		Option	
name,e.g. selling, se call purchasing,w	-	merican, date uropean	money paid/received	
option varying etc.o		c.	per unit (Note 5)	
. 7			()	
1.00				
(ii) Exercising				
Product name, e.g. call option	Number of securities	Exercise pric	e per unit (Note 5)	
(d) Other dealin	gs (including new s	securities) (Note	4)	
Nature of transaction	(Note 8) Details		rice per unit (if	
,		aj	pplicable) (Note 5)	
4. OTHER INF	ORMATION			·
Agreements, arrang	ements or understa	andings relating	g to options or deri	ivatives
relating to the voting rig	ghts of any relevant sec equisition or disposal c	curities under any of any relevant sec	option referred to on	losing and any other person this form or relating to the erivative referred to on this
N/A				
Is a Supplemental F	orm 8 attached? (N	ote 9)	NO	

3.

Date of disclosure

4 October 2007

Contact name

Kenny Mclville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Reuters Group plc

Released 13:14 04-Oct-07

Number 1570F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 3 October 2007

;1

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

Ordinary 25p

(1) Relevant securities 23,288,014 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 23,288,014 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a). Purchases and	outes.		
Purchase/sale	Number o	f securities	Price per unit (Note 5)
Purchase	5,197		£6.453
(b) Derivatives tra	nnsactions (other than opti	ions)	
Product name, Long/sh e.g. CFD (Note 6)		Price per unit (Note 5)	
· ·	ections in respect of existin g, purchasing or varying	g securities	
name,e.g. selling, sectorall purchasing, white option varying etc. opt			
(ii) Exercising Product name, e.g. Nu call option	umber of securities Exerc	ise price per unit (Note	: 5)
(d) Other dealings	s (including new securities) (Note 4)	
Nature of transaction (N	Sote 8) Details	Price per unit (if applicable) (Note	5)
4. OTHER INFO	RMATION		
Agreements, arrangen	nents or understandings re	elating to options o	r derivatives
relating to the voting right	ts of any relevant securities und uisition or disposal of any relev	ler any option referred	on disclosing and any other person I to on this form or relating to the any derivative referred to on thi

N/A			

DEALINGS (Note 4)

3.

Date of disclosure

4 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Company TIDM

HBOS PLC HBOS

Headline

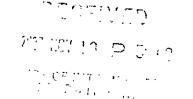
Rule 8.3- Northern Rock plc

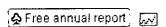
Released

13:15 04-Oct-07

Number

1571F





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

, Name of person dealing (Note 1)

HBOS plc and its subsidiaries

. Company dealt in

Northern Rock plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

3 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short Number (%) Number (%) (1) Relevant securities 5,711,569 (1.356%)(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 5,711,569 (1.356%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a) Puro	hases and sales			
Purchase/sa	le	Number of	securities	Price per unit (Note 5)
Sale		34		£1.501
(b) Deri	vatives transacti	ons (other than optio	ons)	
Product nam e.g. CFD	e, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing chasing or varying	securities	
option var		European etc.		
	7)			1
(ii) Exe	cising			
Product natical call option		f securities Exercis	se price per unit (Note 5)	
(d) Oth	er dealings (inclu	iding new securities)	(Note 4)	
Nature of tr	ansaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTH	ER INFORMA	ΓΙΟΝ		
Agreements	, arrangements (or understandings re	lating to options or d	erivatives
relating to the voting rights o	voting rights of an	y relevant securitics undo or disposal of any releva	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
N/A				
Is a Suppler	nental Form 8 at	tached? (Note 9)	NO)

3.

DEALINGS (Note 4)

Date of disclosure

4 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company HBOS PLC

TIDM HBOS

Headline Rule 8.3- Foseco pic Released 13:16 04-Oct-07

Number 1572F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Foseco plc

Class of relevant security to which the dealings Ordinary 25p

being disclosed relate (Note 2)

Date of dealing 3 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)

(1) Relevant securities 2,191,456 (1.316%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 2,191,456 (1.316%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a)	Purchases and sales			
Pur	chase/sale	Number of secu	rities	Price per unit (Note 5)
Sale	e	628,212		£2.810
1 t				
(b)	Derivatives transacti	ons (other than options)		
Prod e.g. C	uct name, Long/short CFD (Note 6)		ice per unit ote 5)	
(c) (i)	Options transactions Writing, selling, pure	in respect of existing sec chasing or varying	curities	
		ExerciseType, e.g. Expiry		
call	e,e.g. selling, securities to purchasing, which the	European	money paid/received	
optio	n varying etc.option relates (Not	etc. te	per unit (Note 5)	
Ç				
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exercise p	rice per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities) (No	te 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMAT	FION		
				• ,•
Agree	ements, arrangements o	or understandings relati	ng to options or der	ivatives
relatin voting	g to the voting rights of any	angement or understanding by relevant securities under an or disposal of any relevant should be stated.	ny option referred to or	this form or relating to the
***				:
N/A	.,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,			
				•
				• ;

3..

DEALINGS (Note 4)

NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

4 October 2007

Contact name

Kenny McIville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

09:29 05-Oct-07

Number

1914F

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) .

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc. has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 235,000,000 Floating Rate Notes due October 2008, ISIN No. XS0323639038

http://www.ms-pdf.londonstockexchange.com/rns/1914f_-2007-10-5.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the



Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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Company

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HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Northern Rock plc

Released

14:23 05-Oct-07

Number

1.

2541F

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Northern Rock plc

: `

Ordinary 25p

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 4 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note,3)

Long Short
Number (%) Number (%)
5,715,389 (1.357%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 5,715,389 (1.357%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

J .

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

•		Number	of securities	Price per unit (Note 5)
Sale Purchase		295 4,115		£1.712 £1.624
7 P* 0				
(b) Derivative	es transactio	ons (other than opt	tions)	
Product name, Lo e.g. CFD (N	ong/short lote 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	ng securities	
Product Writing, name,e.g. selling, call purchasin option varying et	securities to g,which the	European etc.		
(ii) Exercising	,	securities Exer	cise price per unit (Note 5	5)
call option	lings (inclu	ding now eccurition	S) (Note 4)	
(d) Other dea		ing new securities	s) (Note 4)	
		Details	Price per unit (if applicable) (Note 5);)
HUNature of transacti			•	
HENature of transacti	ion (Note 8) NFORMAT	ION	•)
4. OTHER IN Agreements, arra Full details of any agrelating to the voting	NFORMAT Ingements of greement, arrait rights of any reacquisition of	ION r understandings in the standings in the standings in the securities under the securities	applicable) (Note 5 relating to options or uding between the person der any option referred t)
4. OTHER IN Agreements, arra Full details of any agrelating to the voting voting rights or futur form is referenced. It	NFORMAT ngements of reement, arra rights of any re acquisition of none, this sho	TON r understandings r ngement or understan relevant securities un or disposal of any rele ould be stated.	applicable) (Note 5 relating to options or iding between the person der any option referred t vant securities to which a	derivatives disclosing and any other person o on this form or relating to the
4. OTHER IN Agreements, arra Full details of any agrelating to the voting voting rights or futur form is referenced. It	NFORMAT ngements of reement, arra rights of any re acquisition of none, this sho	ION r understandings in the standings in the standings in the securities under the securities	applicable) (Note 5 relating to options or iding between the person der any option referred t vant securities to which a	derivatives disclosing and any other person o on this form or relating to the

3.

DEALINGS (Note 4)

Date of disclosure 5 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection
(Note 10)

Notes

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company TIDM

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HBOS PLC HBOS

Headline

Rule 8.3- ICI plc

..Released

14:24 05-Oct-07

Number 2543F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

gira (f.

į,

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

Date of dealing

4 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Number

(%)

Number (%)

Short

(1) Relevant securities

18,122,151 (1.516%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

18,122,151 (1.516%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note	4)		
(a) Purchases and sal	les		
Purchase/sale	Number of s	securities	Price per unit (Note
Cott. Purchase	4,916		5) £6.545
(å)			* ₁
•			
(b) Derivatives trans	actions (other than optio	ns)	
Product name, Long/short		Price per unit	
e.g. CFD (Note 6)	(Note 7)	(Note 5)	
pa.			
` '	ons in respect of existing ourchasing or varying	securities	
Product Writing, Number	er of ExerciseType, e.g. Ex		
name,e.g. selling, securit call purchasing, which to	ies to price American, dat the European	e money paid/received	
option varying etc.option	etc.	per unit (Note 5)	
7)	(

(ii) Exercising			•••
Product name, e.g. Numb	per of securities Exercis	e price per unit (Note 5)	
(d) Other dealings (in	ocluding new securities)	(Note 4)	
Nature of transaction (Note	8) Details	Price per unit (if	
		applicable) (Note 5)	
4 OTHER WEAR	Z A CONTACTOR OF THE CO		
4. OTHER INFORM	AATION		
Agreements, arrangemen	its or understandings rel	ating to options or de	erivatives
Full details of any agreement, relating to the voting rights of voting rights or future acquisi form is referenced. If none, the	f any relevant securities unde ition or disposal of any releva	r any option referred to	on this form or relating to the
·			;
N/A	••••••		ris.
···········	•••••	···	
Is a Supplemental Form	8 attached? (Note 9)	NO)
	·		
V 1			

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPonup.aspx?i... 09/10/2007

Date of disclosure

Contact name

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5 October 2007 Kenny Melville

Telephone number

Go to market news section

HBOS PLC Company

HBOS TIDM

Rule 8.3- Reuters Group plc Headline

14:26 05-Oct-07 Released

Number 2544F

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Reuters Group plc

Class of relevant security to which the dealings Ordinary 25p

being disclosed relate (Note 2)

Date of dealing 4 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long (%) Number Number (%) (1) Relevant securities 23,293,102 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 23,293,102 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

(a) Purchas	es and sales				
Purchase/sale		Number of s	securities	Price per unit (Note 5)	
Purchase		5,088		£6.480	1 1
•					
·					
A***					
· · · · · · · · · · · · · · · · · · ·					, ,
: M =					
(b) Derivati	ves transactio	ons (other than optio	ns)		
	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
· ·		n respect of existing hasing or varying	securities		
Product Writing	,.	ExerciseType, e.g. Ex			
	sing,which the	price American, dat European	paid/received		
option varying	etc.option relates (Not	etc. e	per unit (Note 5)		1 417
	7)				
: :					
(ii) Exercisi	ng				
Product name, e	.g. Number of	securities Exercis	e price per unit (Note 5)		
1*					
(d) Other de	ealings (inclu	ding new securities)	(Note 4)		
Nature of transa	ection (Note 8)	Details	Price per unit (if applicable) (Note 5)		
			applicable) (Note 3)		
4. OTHER	INFORMAT	ION			
Agreements, ar	rangements o	r understandings rel	ating to options or d	erivatives	
relating to the voti	ng rights of any ture acquisition	relevant securities unde or disposal of any releva	r any option referred to	lisclosing and any other postering on this form or relating by derivative referred to c	to the
					•
N/A	***************************************				***
7÷ (

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

5 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Regulatory Announcement 🚓 Free annual report . Go to market news section **HBOS PLC** Company **HBOS** TIDM Headline Rule 8.3- Friends Provident Released 14:27 05-Oct-07 2545F Number **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE i, V_{j+1}, i (Rule 8.3 of the Takeover Code) 191. KEY INFORMATION ... Name of person dealing (Note 1) HBOS plc and its subsidiaries Friends Provident plc Company dealt in Class of relevant security to which the dealings Ordinary 10p being disclosed relate (Note 2) 4 October 2007 Date of dealing 15. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2. : (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Short Long Number Number (%) (%) 27,933,541 (1.298%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell .Total 27,933,541 (1.298%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Class of relevant security: Long Short Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total

Mir a Program

(c) -

Rights to subscribe (Note 3)

Details

· Class of relevant security:

(a) Purchases and sale	s			
¿Purchase/sale	Number of s	ecurities	Price per unit (Note 5)	
Transfer out Purchase	4,960 1,556		N/A £1.737	•
(b) Derivatives transactives Product name, Long/short c.g. CFD (Note 6)	ctions (other than option Number of securities (Note 7)	ns) Price per unit (Note 5)		
	ns in respect of existing irchasing or varying	securities		
	etc.			1 % s
call option	r of securities Exercise	e price per unit (Note 5) Note 4)		
Nature of transaction (Note 8	B) Details	Price per unit (if applicable) (Note 5)		***
4. OTHER INFORMA	ATION			
Agreements, arrangement	s or understandings rela	ating to options or de	rivatives	
Full details of any agreement, a relating to the voting rights of a voting rights or future acquisiti form is referenced. If none, this	any relevant securities under on or disposal of any relevan	r any option referred to o	on this form or relating to	the
N/A				
Is a Supplemental Form 8		 NO)	

3.

DEALINGS (Note 4)

Date of disclosure 5 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offerce/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Resolution plc

Released

14:39 05-Oct-07

Number

2550F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Resolution plc

Class of relevant security to which the dealings

Ordinary 5p

being disclosed relate (Note 2)

Date of dealing

4 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,347,345 (1.508%)

(2) Derivatives (other than options)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

. Total

10,347,345 (1.508%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of	securities	Price per unit (Note 5)
$\lim_{t \in \mathcal{F}} \mathbf{P}_{t}^{(t)}$	chase	4,117		£6.935
**************************************				y.
(b)	Derivatives transact	ions (other than optic	ons)	
Prod e.g. (uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	•
(c) : (i)	Options transactions Writing, selling, pur	s in respect of existing chasing or varying	g securities	
	e,e.g. selling, securities purchasing, which the varying etc. option relates (No. 7)	European etc.		
(ii)	Exercising			••.
	duct name, e.g. Number option	of securities Exercis	se price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities)	(Note 4)	
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	*3.7
4.	OTHER INFORMA	TION		
Agre	ements, arrangements	or understandings re	lating to options or de	erivatives
relatin voting	g to the voting rights of an	y relevant securities unde n or disposal of any releva	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
N/A	•••••			·R
_				_
Is a S	upplemental Form 8 a	ttached? (Note 9)	N	O

DEALINGS (Note 4)

Date of disclosure 5 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

14:47 08-Oct-07

Number

12.0

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17日7日) 2月1日 19 P 5+13 17日2日

FORM 8.3

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DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

2 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,930,656 (1.297%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,930,656 (1.297%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3 DEALI	NGS (Note 4)					
(a) Purcha	ises and sales					
Purchase/sale		Number of	secur	ities	Price per unit (Note 5)	
Sale		2,885			£1.697	176. Ng
*1						
1 1 3 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5 5						
(b) Deriva	tives transact	ions (other than opti	ons)			
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Pric (Not	e per unit te 5)		
· · · ·		in respect of existing chasing or varying	g seci	ırities		
		European etc.		Option money paid/received per unit (Note 5)		rs m the
);;	7)					
(ii) Exerci	sing					
Product name, call option	e.g. Number o	of securities Exerci	ise pri	ce per unit (Note 5)		
(d) Other	dealings (incl	ıding new securities)	(Note	4)		
Nature of trans	saction (Note 8)	Details		rice per unit (if pplicable) (Note 5)		
4 OTHE	R INFORMA'	ΓΙΟΝ				
Agreements, a	rrangements	or understandings re	latin	g to options or d	erivatives	
relating to the vo	ting rights of an uture acquisition	y relevant securities und or disposal of any relev	er any	option referred to	isclosing and any other p on this form or relating y derivative referred to o	to the
N/A						
		ttached? (Note 9)		N	O	

Date of disclosure 8 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Go to market news section

Company

HBOS PLC

TIDM **HBOS** Headline

Rule 8.3- ICI plc 15:15 09-Oct-07 Released

Number 4182F b Free annual report

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Imperial Chemical Industries plc

Class of relevant security to which the dealings Ordinary £1

being disclosed relate (Note 2)

8 October 2007

Date of dealing

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

18,123,119 (1.516%)

Number (%) Number (%) (1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 18,123,119 (1.516%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of	securities	Price per unit (Note
Transfer in		967		5) N/A
(b) Deriva	tives transactio	ons (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	g securities	
		European etc.		
(ii) Exercise Product name, call option	, and the second	securities Exerci	se price per unit (Note 5)	
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHE	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings re	lating to options or d	erivatives
relating to the vo	ting rights of any uture acquisition	relevant securities undo or disposal of any releva	er any option referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
N/A				
Is a Supplemen	ntal Form 8 att	ached? (Note 9)	N	O

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

9 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

17:03 09-Oct-07

Number

4268F

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) .

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 150,000,000 Floating Rate Notes due December 2011, ISIN No. XS0324539963 to become fungible with XS0277791744 after 40 days http://www.rns-pdf.londonstockexchange.com/rns/4268f -2007-10-9.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER – INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus

and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

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🌧 Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Northern Rock plc

Released

15:17 10-Oct-07

Number

5008F

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Northern Rock plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

9 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(1.119%)4,715,394

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

4,715,394 (1.119%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

Purchase/sale	Number of s	ecurities	Price per unit (Note 5)	
Sale	1,000,000		£2.039	
(b) Derivatives transact	ions (other than option	ns)		
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)		
(c) Options transactions (i) Writing, selling, pure	in respect of existing chasing or varying	securities		
Product Writing, Number of name, e.g. selling, securities t call purchasing, which the option varying etc. option relates (No 7)	o price American, date European etc.			
(ii) Exercising Product name, e.g. Number of call option	of securities Exercise	e price per unit (Note 5)		
(d) Other dealings (inclu	nding new securities) (Note 4)		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		
4. OTHER INFORMA	ΓΙΟΝ			
Agreements, arrangements	or understandings rela	ating to options or der	ivatives	
Full details of any agreement, arr relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	y relevant securities under or disposal of any relevar	r any option referred to o	n this form or relating to the	
N/A				
Is a Supplemental Form 8 at	ttached? (Note 9)	NO		

3.

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

10 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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HBOS PLC Company TIDM **HBOS**

Headline Rule 8.3- Reuters Group plc

15:23 10-Oct-07 Released

Number 5015F

FORM 8.3

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Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 9 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short

Ordinary 25p

Number Number (%) (%)

(1) Relevant securities 23,292,104 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 23,292,104 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number Number (%) (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale	Number of s	ecurities	Price per unit (Note 5)
Sale	1,000		£6.50
(b) Derivatives transaction	ons (other than option	ns)	
Product name, Long/short e.g. CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) Options transactions (i) Writing, selling, pure		securities	
Product Writing, Number of name, e.g. selling, securities to call purchasing, which the option varying etc. option relates (Not 7)	European etc.		
(ii) Exercising Product name, e.g. Number of call option	securities Exercise	e price per unit (Note 5)	
(d) Other dealings (inclu	ding new securities) (Note 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	TION		
Agreements, arrangements o	r understandings rela	ating to options or de	rivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under or disposal of any relevar	r any option referred to o	on this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO)

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

10 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Inspired Gaming

Released

15:30 11-Oct-07

Number

5791F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspired Gaming Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

10 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

1,566,414 (2.223%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,566,414 (2.223%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purcha	ses and sales			
Purc	chase/sale		Number of	securities	Price per unit (Note 5)
Trai	nsfer out		6,366		N/A
(b)	Deriva	tives transactio	ons (other than optio	ons)	
Produ e.g. C	uct name, CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	_		in respect of existing hasing or varying	securities	•
	uct Writin		ExerciseType, e.g. Ex		
call		asing, which the	European	paid/received	
optio	n varyin	g etc.option relates (Not 7)	etc. e	per unit (Note 5)	
	Exercis duct name, option	· ·	securities Exercis	se price per unit (Note 5	9)
(d)	Other	dealings (inclu	ding new securities)	(Note 4)	
Nati	ure of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note 5))
4.	ОТНЕ	R INFORMAT	TION		
Agree	ements, a	rrangements o	r understandings re	lating to options or	derivatives
relatin voting	g to the vo	ting rights of any	relevant securities unde or disposal of any releva	er any option referred t	disclosing and any other person o on this form or relating to the ny derivative referred to on this
N/A					
******	• • • • • • • • • • • • • • • • • • • •	• • • • • • • • • • • • • • • • • • • •		***	

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure 11 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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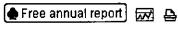
Go to market news section

Company HBOS PLC TIDM HBOS

Headline Rule 8.3- Pipex Comm Released 15:32 11-Oct-07

Number 5795F

1.3 mile 10 3 (1)



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

Ordinary 1p

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Pipex Communications plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Date of dealing 10 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short

Number (%)

Number (%) (1) Relevant securities 78,382,850 (3.266%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 78,382,850 (3.266%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of	Price per unit (Note 5)	
Transfer out		302,139		N/A
(b) Deriva	tives transactio	ns (other than optic	ons)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
• •		n respect of existing nasing or varying	g securities	
		European etc.		
(ii) Exercise Product name, call option	J	securities Exerci	se price per unit (Note	5)
(d) Other	dealings (includ	ling new securities)	(Note 4)	
Nature of trans	saction (Note 8)	Details	Price per unit (if applicable) (Note	5)
4. OTHE	R INFORMAT	ION		
Agreements, a	rrangements o	r understandings re	lating to options or	derivatives
relating to the vo	ting rights of any	relevant securities und or disposal of any releva	er any option referred	n disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
Is a Supplemen	ntal Form 8 att	ached? (Note 9)		NO

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

11 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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HBOS PLC Company TIDM **HBOS**

Headline Rule 8.3- Spice plc 15:34 11-Oct-07 Released

Number 5800F 🕨 Free annual report | 📈 🖺

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1) HBOS plc and its subsidiaries

Company dealt in Spice plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing 10 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	592,085	(1.107%)		
(2) Derivatives (other than options)	ŕ	` ,		
(3) Options and agreements to purchase/sell				
Total	592.085	(1.107%)		

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		N	umber of	securitie	s	Price per unit (Note 5)
Sale		16	00,000			£6.008
Sale			5,189			£6.025
Sale			5,165 5,451			£6.030
Sale		1.	J, T J1			20.030
(b) Derivat	ives transactio	ns (other th	an optio	ns)		
Product name, e.g. CFD	Long/short (Note 6)	Number of se (Note 7)	ecurities	Price p (Note 5		
• •	transactions i , selling, purc	-	-	securi	ties	
Product Writing name,e.g. selling, call purcha option varying	- '		e, e.g. Ex erican, dat opean	e m	ption oney aid/received er unit	
option varying	relates (Note			•	Note 5)	
(ii) Exercisi	ing					
Product name, e	e.g. Number of	securities	Exercis	e price p	er unit (Note 5)	
(d) Other d	ealings (includ	ling new sec	curities)	(Note 4)		
Nature of transa	action (Note 8)	Details			e per unit (if icable) (Note 5)	
4. OTHER	INFORMAT	ION				
Agreements, ar	rangements o	r understan	dings rel	ating to	o options or d	erivatives
relating to the voti	ng rights of any ture acquisition	relevant secur or disposal of a	rities unde any releva	r any op	tion referred to	isclosing and any other person on this form or relating to the y derivative referred to on this
N/A	•••••					
Is a Supplemen	tal Form 8 att	ached? (Note	e 9)		NO	O
Date of disclosu	re		11 C	ctober 20	007	

(a)

DEALINGS (Note 4)

Purchases and sales

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 12-Oct-07

Number

5980F

HBOS plc announces that on 11 October 2007 it purchased 400,000 of its ordinary shares at a price of 911.5507 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,102,000 of its ordinary shares in Treasury and has a total of 3,732,802,007 ordinary shares (excluding shares held in Treasury) in issue.

END

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Free annual report

4 5

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Imprint plc

Released

15:02 12-Oct-07

Number

6498F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imprint plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

Date of dealing

11 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

172,694*

(0.454%)

(2) Derivatives (other than options)

ıs)

(3) Options and agreements to purchase/sell

172,694

(0.454%)

Total

*Percentage held prior to below sales was above 1%

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of sec	urities	Price per unit (Note 5)
Sale	688,000		£0.888
(b) Derivatives transacti	ons (other than options)	
Product name, Long/short e.g. CFD (Note 6)		rice per unit Note 5)	
(c) Options transactions (i) Writing, selling, pure	in respect of existing se chasing or varying	curities	
name,e.g. selling, securities t call purchasing,which the option varying etc.option relates (No	European etc.	y Option money paid/received per unit (Note 5)	
7)			
(ii) Exercising			
•	f securities Exercise p	orice per unit (Note 5)	
(d) Other dealings (inclu	iding new securities) (No	ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT	ΓΙΟΝ		
Agreements, arrangements	or understandings relat	ing to options or der	rivatives
Full details of any agreement, arr relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this s	y relevant securities under a or disposal of any relevant	iny option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 at	tached? (Note 9)	NO	

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

12 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

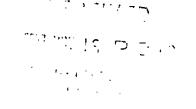
Transaction in Own Shares

Released

07:01 15-Oct-07

Number

6736F



🛖 Free annual report

HBOS pic announces that on 12 October 2007 it purchased 250,000 of its ordinary shares at a price of 893.5805 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 10,352,000 of its ordinary shares in Treasury and has a total of 3,732,554,863 ordinary shares (excluding shares held in Treasury) in issue.

END

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

14:40 15-Oct-07

Number

7268F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

12 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,291,410 (1.842%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,291,410 (1.842%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Totai

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchase/sale	Number of	securities	Price per unit (Note 5)
Sale	695		£6.615
(b) Derivatives tran	sactions (other than opti	ons)	
Product name, Long/shore.g. CFD (Note 6)	rt Number of securities (Note 7)	Price per unit (Note 5)	
	tions in respect of existin purchasing or varying	g securities	
name,e.g. selling, secur call purchasing,which option varying etc.option			
(ii) Exercising Product name, e.g. Num	iber of securities Exerc		
call option	ther of securities Exerc	ise price per unit (Note 5)	
(d) Other dealings ((including new securities)	(Note 4)	
Nature of transaction (No	te 8) Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFOR	MATION		
Agreements, arrangeme	ents or understandings re	elating to options or d	lerivatives
relating to the voting rights	of any relevant securities und isition or disposal of any relev	ler any option referred to	disclosing and any other person on this form or relating to the my derivative referred to on this
 N/A		••••	
		••••	

(a)

DEALINGS (Note 4)

Purchases and sales

NO

Is a Supplemental Form 8 attached? (Note 9)

Date of disclosure

15 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

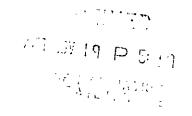
Rule 8.3- Friends Provident

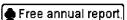
Released

14:41 15-Oct-07

Number

7269F









FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

12 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,928,657 (1.297%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,928,657 (1.297%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of secu	rities	Price per unit (Note 5)
Sale	e	2,000		£1.814
(b)	Derivatives transaction	ons (other than options)		
Produ e.g. C	uct name, Long/short CFD (Note 6)		ice per unit ote 5)	
(c) (i)	Options transactions i Writing, selling, purcl	n respect of existing sec hasing or varying	curities	
	uct Writing, Number of securities to	ExerciseType, e.g. Expiry price American, date	Option money	
call option	purchasing, which the	European etc.	paid/received per unit	
орио	relates (Note		(Note 5)	
	,			
(ii)	Exercising			
	duct name, e.g. Number of option	securities Exercise pr	rice per unit (Note 5)	
(d)	Other dealings (include	ling new securities) (Not	te 4)	
Natu	ure of transaction (Note 8)		Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMAT	ION		
Agree	ements, arrangements o	r understandings relatir	ng to options or der	ivatives
relatin voting	etails of any agreement, arrai g to the voting rights of any rights or future acquisition o s referenced. If none, this sho	relevant securities under an or disposal of any relevant se	y option referred to or	this form or relating to the
 N/A				
	•••••••••••••••			
Is a S	upplemental Form 8 att	ached? (Note 9)	NO	

DEALINGS (Note 4)

Date of disclosure

15 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Go to market news section

Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released 16:59 15-Oct-07

Number

7409F



₩ ₽

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 50,000,000 5.90 per cent. Fixed Rate Notes due 15 October 2010 ISIN No. XS0325660735

http://www.rns-pdf.londonstockexchange.com/rns/7409f -2007-10-15.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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Go to market news section

HBOS PLC

Company TIDM

HBOS

Headline

Publication of Final Terms

Released

17:28 15-Oct-07

Number

7456F

Publication of Final Terms by HBOS plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E).

Free annual report | 🖼 📮

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

HBOS plc, as an Issuer on the Programme, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 160,000,000 Subordinated 5.374% Fixed Rate Notes due 30 June 2021, ISIN No.XS0324964666

http://www.rns-pdf.londonstockexchange.com/rns/7456f -2007-10-15.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Go to market news section

Company HB

HBOS PLC

Headline Cancellation of Shares

Released

15:30 16-Oct-07

Number

8095F



Cancellation of Ordinary Shares held in Treasury

HBOS plc announces that on 16 October 2007, 10,000,000 of its ordinary shares held in Treasury have been cancelled.

Following the cancellation, HBOS plc holds 352,000 of its ordinary shares in Treasury and has a total of 3,732,559,791 ordinary shares (excluding shares held in Treasury) in issue.

This brings the total number of ordinary shares cancelled in the current buyback programme to 260,000,000.

END

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Go_to_market_news_section

Company TIDM

HBOS PLC

HBOS

Headline Released Rule 8.3- Inspicio plc

16:55 16-Oct-07

Number

8245F

FORM 8.3

Free annual report

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspicio plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

15 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

2,428,249 (2.390%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

2,428,249

(2.390%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

Purchase/sale	Number of secur	rities	Price per unit (Note 5)
Sale	25000		£2.200
(b) Derivatives transactions	s (other than options)		
, 8		ce per unit te 5)	
(c) Options transactions in (i) Writing, selling, purcha	-	urities	
<u> </u>	ExerciseType, e.g. Expiry orice American, date	Option	
name,e.g. selling, securities to p call purchasing, which the	European	money paid/received	
option varying etc.option relates (Note 7)	etc.	per unit (Note 5)	
(ii) Exercising			
Product name, e.g. Number of se call option	ecurities Exercise pri	ce per unit (Note 5)	
(d) Other dealings (including	ng new securities) (Note	e 4)	
Nature of transaction (Note 8)		Price per unit (if applicable) (Note 5)	
4. OTHER INFORMATION	ON		
Agreements, arrangements or t	understandings relatin	g to options or der	ivatives
Full details of any agreement, arrang relating to the voting rights of any re voting rights or future acquisition or form is referenced. If none, this shou	elevant securities under an disposal of any relevant se	y option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 attac	ched? (Note 9)	NO	

(a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

16 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Free annual report

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Inspicio plc-Amend

Released

16:56 16-Oct-07

Number

8242F

The following replaces the Rule 8.3 announcement released on 15 October 2007 at 14.38 Number 7265F. The sale of 110,000 shares was incorrectly reported as 220,000 and the resultant holding was incorrectly reported as 2,343,249, which has now been corrected to 2,453,249. All other details remain unchanged and the amended text appears below.

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspicio plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

12 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2.415%)2,453,249

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

2,453,249 (2.415%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

Purchases and sales (a)

Purchase/sale

Number of securities

Price per unit (Note

Sale

110,000

£2.200

(b) Derivatives transactions (other than options)

Product name, Long/short e.g. CFD

(Note 6)

Number of securities

Price per unit (Note 5)

(Note 7)

(c) Options transactions in respect of existing securities

Writing, selling, purchasing or varying (i)

Product Writing, name, e.g. selling, call purchasing, which the option varying etc.option

Number of ExerciseType, e.g. Expiry securities to price

relates (Note

American, date European etc.

Option money paid/received per unit (Note 5)

(ii) Exercising

Product name, e.g.

call option

Number of securities

Exercise price per unit (Note 5)

Other dealings (including new securities) (Note 4) (d)

Nature of transaction (Note 8)

Details

Price per unit (if applicable) (Note 5)

4. OTHER INFORMATION

Agreements, arrangements or understandings relating to options or derivatives

Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated.

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N	Ī	A	ľ																																			

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

15 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

Close

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Regulatory Announcement 🐟 Free annual report Go to market news section **HBOS PLC** Company MOIT **HBOS** Headline Rule 8.3- Friends Provident Released 13:22 17-Oct-07 Number 8764F **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) 1 3 **KEY INFORMATION** 1. 10 Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Friends Provident plc Class of relevant security to which the dealings Ordinary 10p being disclosed relate (Note 2) Date of dealing 16 October 2007 INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2. (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note, 3) Long Short Number Number (%) (%) (1) Relevant securities 27,925,257 (1.297%) (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 27,925,257 (1.297%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Short Class of relevant security: Long Number (%) Number (%)(1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Details

Class of relevant security:

(c)

(a) Purch	ses and sales				
Purchase/sale		Number of	securities	Price per unit (1 5)	Note
Sale		3,400		£1.723	
••					1 •
14					
,	tives transactions	(other than optic	ns)		
d) Product name,	Long/short Nu	mber of securities	Price per unit		
e.g. CFD		ote 7)	(Note 5)		* .
e) Option	s transactions in r	espect of existing	securities		
	g, selling, purchas	_			
Product Writi	ng, Number of Ex	erciseType, e.g. Ex	piry Option		
name,e.g. sellin	, securities to pr	ice American, da	e money		
	asing,which the g etc.option	European etc.	paid/received per unit		43.55
Sign is Sharkin in in an	relates (Note		(Note 5)		-inc
H. H Marie	7)				Cus
, , ,					
ii) Exerci	sing				
,	•	uitian s		5)	
Product name call option	e.g. Number of secu	iriues Exercis	se price per unit (Not	e 5)	
•					
d) Other	dealings (including	g new securities)	(Note 4)		
1					
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note		, ,
			applicable) (Note	: 3)	
. OTHE	R INFORMATIO	N			
				an dominatinos	
.greements, 2	rrangements or ur	iderstandings re	ating to options o	or derivatives	
				on disclosing and any ot	
				d to on this form or rela h any derivative referred	
	d. If none, this should		in securities to which	any denvative referre	a to on this
i/A	••••••••••	• • • • • • • • • • • • • • • • • • • •	•••		
****************		****************	•••		
s a Suppleme	ntal Form 8 attach	ed? (Note 9)		NO	
; , ·		` ,			
* ,					
fig.			SPaces/MarketNev	.D 0: 21	 /10/2007

Date of disclosure

17 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

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Close

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

13:24 17-Oct-07

Number

, ;;

8766F

FORM 8.3

. . .

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

44 to 10 2: 13

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

Date of dealing

16 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

23,291,261 (1.841%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

23,291,261 (1.841%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

. 4

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a) Purcha	ises and sales			
Purchase/sale		Number of s	securities	Price per unit (Note 5)
Sale		150		£6.496
(iii)				
₩ ,				
•				
(b) Deriva	tives transactio	ons (other than optio	ns)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
		in respect of existing hasing or varying	securities	
	0,	ExerciseType, e.g. Exprice American, dat European etc.		
	ain a			
Product name, call option	sing , e.g. Number of	securities Exercis	e price per unit (Note 5	5)
(d) Other	dealings (inclu	ding new securities)	(Note 4)	
Nature of tran	saction (Note 8)	Details	Price per unit (if applicable) (Note 5)
4. OTHE	R INFORMAT	TION		
Agreements, a	rrangements o	r understandings rel	ating to options or	derivatives
relating to the vo	ting rights of any	relevant securities unde or disposal of any releva	r any option referred t	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				
. !				·

Date of disclosure 17 October 2007

'Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

(Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

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(p) {			
Regulatory Ar	ınouncement	1. 2. 1. 2.	
Go to market news	section	The state of the state of the	♠ Free annual report
TIDM Headline Released	HBOS PLC HBOS Director/PDMR Shareholding 16:39 17-Oct-07 9004F		
NOTIFICATION MANAGERIAL F	OF TRANSACTIONS RESPONSIBILITY OR CONN	· · · · · · · · · · · · · · · ·	PERSONS DISCHARGING
4			
1. Name of the <i>iss</i>	uer		
HBOS plc			
	•		
•	n discharging managerial respon	sibilities/director	
a) Peter Cummin b) Phil Hodkinso c) Andy Hornby d) Colin Matthew e) Dan Watkins f) Harry Baines g) Peter Hickma h) Jo Dawson (E i) Sir Ron Garrie	on (Director) (Director) w (Director) (Director) (PDMR) on (PDMR)		
	r notification relates to a <i>pe</i> <i>ector</i> named in 3 and identify the		person discharging managerial
Persons referred to	o in 3. above		
5. Indicate whether respect of a non-both		of a holding of the <i>person</i> r	referred to in 3 or 4 above or in
Persons referred to	o in 3. above		
6. Description of sa	hares (including class), debentu	res or derivatives or financia	al instruments relating to shares
Ordinary Shares o	f 25p each, fully paid		
7. Name of registe	ered shareholders(s) and, if more	e than one, the number of st	pares held by each of them
b), Halifax Corpo c) Halifax Corpo d) (i) Halifax Cor e) (i) Halifax Corpo f) Halifax Corpo g) Halifax Corpo	prate Trustees Limited prate Trustees Limited prate Trustees Limited prorate Trustees Limited (ii) HSE prorate Trustees Limited (ii) HSE prate Trustees Limited prate Trustees Limited prorate Trustees Limited prorate Trustees Limited prorate Trustees Limited (ii) & (ii)	DL Nominees Limited	

```
1.16.
8'State the nature of the transaction
Dividend Re-investment
                                                                                                              , ...
9. Number of shares, debentures or financial instruments relating to shares acquired
a)
    17
    17
b)
c)
    17
d)
    (i) 17 (ii) 1,130
    (i) 17 (ii) 425
e)
f):
    17
    17
g)
h)
    (i) 19 (ii) 979 (iii) 810
i)
     54
10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when
calculating percentage)
de minimis
11. Number of shares, debentures or financial instruments relating to shares disposed
N/A<sup>2</sup>
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when
calculating percentage)
\mathcal{C}_{i}^{(n)}
ŅΑ
13. Price per share or value of transaction
  £9.54
b) £9.54
    £9.54
C)
d) £9.54
e) £9.54
    £9.54
f)
g). £9.54
   (i) £9.54 (ii) £9.67 (iii) £9.54
i)
    £9.75
Date and place of transaction
a) to h) (i) 8 October 2007
h) (ii) and I 9 October 2007
15. Total holding following notification and total percentage holding following notification (any treasury shares
should not be taken into account when calculating percentage)
a)
    131,397
    347,723
b)
   608,018
C).
d)
    361,844
    63,244
                                                                                                              1.6
Ð.
    57,776
    34,128
g)
```

HSDL Nominees Limited

- h) 106,651 i) 29,290
- 16. Date issuer informed of transaction
- 16 October 2007
- 17. Name of contact and telephone number for queries

0131 243 8671

Name and signature of duly authorised officer of issuer responsible for making notification

Kenny Melville, Assistant Company Secretary

Date of notification

17 October 2007

END END

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Go to market news section

🔷 Free annual report

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Carillion plc

Released

15:40 18-Oct-07

Number

1 .

9768F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

759 1 Name of person dealing (Note 1)

HBOS plc and its subsidiaries

, Company dealt in

Carillion plc

Class of relevant security to which the dealings

Ordinary 50p

being disclosed relate (Note 2)

·Date of dealing

17 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

11,004,004 (3.913%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

15.

11,004,004 (3.913%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

:Class of relevant security:

Details

(a) _.	Purchases and sales			
Pur	chase/sale	Number of secu	rities	Price per unit (Note
Sale		75,000		£3.990 .
(b)	Derivatives transacti	ons (other than options)		
•	uct name, Long/short CFD (Note 6)		ice per unit ote 5)	
(c) (i)	Options transactions Writing, selling, pure	in respect of existing sec hasing or varying	curities	
	e,e.g. selling, securities to purchasing, which the n varying etc. option relates (Not	European etc.	Option money paid/received per unit (Note 5)	· · · · · · · · · · · · · · · · · · ·
(ii)	Exercising			
call	duct name, e.g. Number o option	f securities Exercise pr	rice per unit (Note 5)	
(d)		ding new securities) (Not	te 4)	
	ure of transaction (Note 8)		Price per unit (if applicable) (Note 5)	•
: 4.	OTHER INFORMAT	TION		
Agree	ements, arrangements o	r understandings relatir	ng to options or der	rivatives
relatin voting	g to the voting rights of any	relevant securities under an or disposal of any relevant se	y option referred to or	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Is a S	upplemental Form 8 at	tached? (Note 9)	NO	
ing.				

3.

Date of disclosure

18 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

Close

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Regulatory Announcement Go to market news section

Free annual report

Company

HBOS PLC HBOS

TIDM Headline

Rule 8.3- Sondex plc

Released

15:41 18-Oct-07

Number

9773F

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takcover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Sondex plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

17 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

. (1) Relevant securities

3,680,801 (6.293%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1.00

37.

3,680,801 (6.293%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

1364 5

.

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

23

(a) Purcha	ses and sales			
Purchase/sale		Number of s	ecurities	Price per unit (Note 5)
Sale		2,300		£4.581
(b) Derivat	tives transactions	(other than option	ıs)	
Product name, e.g. CFD	. 0	umber of securities ote 7)	Price per unit (Note 5)	
` <u>-</u>	s transactions in 1 g, selling, purcha	respect of existing sing or varying	securities	
		xerciseType, e.g. Exp rice American, dato European etc.		
`;	•			
(ii) Exercis	e.g. Number of sec	urities Examples	e price per unit (Note :	
call option	e.g. Number of sec	LXerciso	e price per unit (Note :	3)
(d) Other o	dealings (includin	g new securities) (Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note 5	
4. OTHER	R INFORMATIO	N		
Agreements, an	rrangements or u	nderstandings rela	ating to options or	derivatives
relating to the vot voting rights or fu	ting rights of any rel	evant securities unde lisposal of any releval	rany option referred	disclosing and any other person to on this form or relating to the any derivative referred to on this
N/A				.5
Is a Supplemen	ntal Form 8 attac	hed? (Note 9)	1	NO

3.

Date of disclosure

18 October 2007

Contact name

1.9

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:..

Kenny Melville

Telephone number

Go to market news section

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<u> 13.</u>

Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:00 19-Oct-07

Number

9865F

HBOS plc announces that on 18 October 2007 it purchased 250,000 of its ordinary shares at a price of 862.7239 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 602,000 of its ordinary shares in Treasury and has a total of 3,732,312,591 ordinary shares (excluding shares held in Treasury) in issue.

END

. 31

Close

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Go to market news section

HBOS PLC

TIDM HBOS Headline Rule 8

Company

Headline Rule 8.3- Inspicio plc Released 14:13 19-Oct-07

Number 0461G

TE 07 19 10 5: 45

A Free annual report

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Çompany dealt in

Inspicio ple

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

18 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
(1) Relevant securities 1,428,249 (1.406%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,428,249 (1.406%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short

Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

131

(c) Rights to subscribe (Note 3)

Class of relevant security: Details

Purchase/sale		Number of securities		Price per unit (Note 5)	
Sale		1,000,000		£2.105	
				:	
(b) Deriva	tives transacti	ons (other than optio	ons)		
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
		in respect of existing hasing or varying	securities		
Product Writing	g, securities to		te money		
	asing, which the ig etc. option	European etc.	paid/received per unit (Note 5)		
egiler Syn	relates (Not 7)	e	(Note 3)		
(ii) Exerci	sing				
• •	, e.g. Number o	f securities Exercis	se price per unit (Note 5)	
(d) Other	dealings (inclu	ding new securities)	(Note 4)		
Nature of tran	saction (Note 8)	Details	Price per unit (if		
,			applicable) (Note 5)	1	
4. OTHE	D 13/200344	NO.			
4. OTHE.	R INFORMAT	TION			
Agreements, a	rrangements o	r understandings re	lating to options or	derivatives	
relating to the vo	ting rights of any	relevant securities unde or disposal of any releva	er any option referred t	disclosing and any other perso o on this form or relating to th ny derivative referred to on thi	
N/A .					
		tached? (Note 9)		Ю	
то а опрртение	IITAI FULIII O AL	tacheu: (Note 2)	ľ	10	

3.. (a)

DEALINGS (Note 4)

Purchases and sales

Date of disclosure

19 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

15

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

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Go to market news section

Company

HBOS PLC

.TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

14:17 19-Oct-07

Number

3.0

• :-

0465G

🕭 Free annual report





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR 6. 3

MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

i. Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

· Date of dealing

18 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

(%)

Number (%)

(1) Relevant securities

27,940,257 (1.298%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

27,940,257 (1.298%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

: .

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Pur	chase/sale	Number of se	ecurities	Price per unit (Note 5)
Sale	2	15,000		£1.698
٠.				
<u> </u>				
Eq. (
(b)	Derivatives transacti	ons (other than option	15)	
Prode	uct name, Long/short FD (Note 6)		Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure	in respect of existing s hasing or varying	securities	
	uct Writing, Number of ,e.g. selling, securities to	ExerciseType, e.g. Expo price American, date		·
call	purchasing, which the	European	paid/received	•
optio	relates (No	etc.	per unit (Note 5)	
3: 1	7)			
(ii)	Exercising			
	duct name, e.g. Number o option	f securities Exercise	price per unit (Note 5)	
(d)	Other dealings (inclu	ding new securities) (I	Note 4)	
Nati	ure of transaction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5)	
4.	OTHER INFORMAT	TION		•
Agree	ements, arrangements o	r understandings rela	iting to options or der	rivatives
relatin voting	g to the voting rights of any	relevant securities under or disposal of any relevan	any option referred to or	closing and any other person n this form or relating to the derivative referred to on this
N/A				
Io a S				
18 a S	upplemental Form 8 at	tacneu : (Note 9)	NO	

Date of disclosure

19 October 2007

Contact name

Kenny Melville

. Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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Go to market news section

Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

17:21 19-Oct-07

Number

0367G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 111,500,000 Zero Coupon Notes due 28 September 2012, ISIN No. XS0305164351

http://www.rms-pdf.londonstockexchange.com/rns/0367g_-2007-10-19.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

1.1

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the



111

Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

Your right to access this service is conditional upon complying with the above requirement.

END

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Go to market news section

Company

Bank of Scotland Plc

MOIT

63GF

Headline

Publication of Final Terms

Released

17:29 19-Oct-07

Number

747

0371G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 20,000,000 4.5625 per cent. Fixed Rate Notes due 29 September 2008, ISIN No. XS0323579200

http://www.rns-pdf.londonstockexchange.com/rns/0371g_-2007-10-19.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the





5.5

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Your right to access this service is conditional upon complying with the above requirement.

END

11.4 · 1

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Go to market news section

iews section

Bank of Scotland Pic

TIDM

63GF

Headline

Company

Publication of Final Terms

Released

14:11 22-Oct-07

Number

1287G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

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(1)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 30,000,000 Floating Rate Notes due March 2009, ISIN No. XS0323532316

http://www.rns-pdf.londonstockexchange.com/rns/1287g -2007-10-22.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

1 :

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final

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"Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

14:16 22-Oct-07

Number

10

1292G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) .

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1;'.

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 50,000,000 Floating Rate Notes due April 2008, ISIN No. XS0325395217

http://www.rns-pdf.londonstockexchange.com/rns/1292g_-2007-10-22.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company TIDM

HBOS PLC HBOS

^{*}Headline Released

Rule 8.3- Inspicio plo

Number

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15:20 22-Oct-07

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FORM 8.3

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DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION

, Name of person dealing (Note 1)

HBOS plc and its subsidiaries

:, Company dealt in

Inspicio plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 10p

Date of dealing

19 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

1,424,370

Long Short Number (%) Number (%) (1.402%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total 1,424,370 (1.402%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

'Class of relevant security:

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

14 3

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

(a) Purcha	ises and sales				
Purchase/sale		Numb	er of securities	Price per unit () 5)	Note
Sale		3,879		£2.200) ' * ,
(b) Deriva	tives transacti	ons (other than o	options)		
Product name,		Number of securit			
e.g. CFD	(Note 6)	(Note 7)	(Note 5)		
() O ()					٠.
` '		in respect of exist chasing or varyin	_		
`∵ Product Writin	0.1	ExerciseType, e.g			
name,e.g. selling	, securities t	o price America	n, date money		
	asing,which the ig etc.option	Europear etc.	n paid/receive per unit	ď	
: 1 - 2	relates (No		(Note 5)		• • •
(44 년 - 16 년	7)				
<i>a</i> s = 1					
(ii) Exerci	sing				
Product name, call option	e.g. Number o	f securities E:	kercise price per unit (N	ote 5)	
(d) Other	dealings (inclu	ding new securit	ties) (Note 4)		
.'	nantin- (Nata P)	Dataila	Duine unit	∕: . €	1,
Nature of tran	saction (Note 8)	Details	Price per unit applicable) (No		
•			11 /\	,	
4 OTHE		rron:			r.
4. OTHE	R INFORMAT	TION			
Agreements, a	rrangements o	or understanding	s relating to options	or derivatives	
Full details of an	y agreement, arr	angement or unders	tanding between the per	rson disclosing and any ot	her person
relating to the vo	ting rights of any	y relevant securities	under any option refer	red to on this form or rela	ting to the
form is reference			elevant securities to wh	ich any derivative referre	a to on this
	•••••		•••••		
N/A	************				
				NO.	
Is a Suppleme.	ntal Form 8 at	tached? (Note 9)		NO	

3.

Date of disclosure

22 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offerec/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
END

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Carillion plc

Released

15:22 22-Oct-07

Number `se :.

1364G

FORM 8.3

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DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Carillion plc

Class of relevant security to which the dealings being disclosed relate (Note 2)

Ordinary 50p

Date of dealing

19 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

10,990,697 (3.908%)

(2) Derivatives (other than options)

. (3) Options and agreements to purchase/sell

Total

10,990,697 (3.908%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

• Class of relevant security:

Details

(a) Pu	urchases and sales			
Purchase	e/sale	Number of s	securities	Price per unit (Note
Sale		13,307		5) £3.928
:#*				
•				•
(b) D	erivatives transactio	ons (other than optio	ns)	
Product n	name, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
	ptions transactions Vriting, selling, purc	in respect of existing hasing or varying	securities	
Product name, e.g. call option		European etc.		
(ii) E	xercising			
`. '	name, e.g. Number of	f securities Exercis	se price per unit (Note 5)	•••
(d) O	Other dealings (inclu	ding new securities)	(Note 4)	
Nature o	of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	1,1
4. O	THER INFORMAT	TION		
Agreeme	nts, arrangements o	r understandings re	lating to options or de	rivatives
relating to voting righ	the voting rights of any	relevant securities unde or disposal of any releva	er any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
 N/A	••••••		···	
				15
Is a Supp	olemental Form 8 at	tached? (Note 9)	NO)

3.

Date of disclosure 22 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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1.00 Company

HBOS PLC

TIDM

HBOS

Headline

Transaction in Own Shares

Released

07:01 23-Oct-07

Number

1610G

HBOS plc announces that on 22 October 2007 it purchased 250,000 of its ordinary shares at a price of 825.0730 pence per share. It is intended that these shares will be held in Treasury.

Following the purchase, HBOS plc holds 852,000 of its ordinary shares in Treasury and has a total of 3,732,079,365 ordinary shares (excluding shares held in Treasury) in issue.

END

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Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- ICI pic 14:55 23-Oct-07

Released Number

2126G

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

abeing disclosed relate (Note 2)

Ordinary £1

Date of dealing

22 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

18,122,522 (1.516%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

18,122,522 (1.516%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a) Pt	archases and sales				
Purchase	e/sale	Number of	securities	Price per unit (Note	
Sale		600		5) £6.570	;·•
:					
(b) De	erivatives transacti	ons (other than optic	ons)		
Product n e.g. CFD	ame, Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
	ptions transactions riting, selling, purc	in respect of existing hasing or varying	securities		
Product	C,	ExerciseType, e.g. Ex			
	purchasing, which the	European	paid/received		
option 	varying etc.option relates (Not	etc. te	per unit (Note 5)		
:	7)				•• 1
ii) E	xercising				
Product call option		f securities Exerci:	se price per unit (Note 5)		. :
(d) O	ther dealings (inclu	ding new securities)	(Note 4)		
Nature o	f transaction (Note 8)	Details	Price per unit (if		
			applicable) (Note 5)		
;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;;	THER INFORMAT				
Agreeme	nts, arrangements o	r understandings re	lating to options or d	erivatives	
elating to oting righ	the voting rights of any	relevant securities unde or disposal of any releva	ing between the person deer any option referred to ant securities to which any	on this form or relating	to the
N/A					
	••••••		•••		; ; ;
•					

DEALINGS (Note 4)

- Date of disclosure

23 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection
(Note 10)

Notes

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🕭 Free annual report -

Company

HBOS PLC

MDIT

HBOS

Headline

Rule 8.3- Friends Provident

Released

14:57 23-Oct-07

Number

vi.

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2128G

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

22 October 2007

Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

27,930,257 (1.297%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

27,930,257 (1.297%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) : Rights to subscribe (Note 3)

*Class of relevant security:

Details

(a)	Purchases and sales				
Pur	chase/sale	Number of s	securities	Price per unit (Note 5)	
Tra Sale	nsfer out e	9,000 1,000		N/A £1.662	1.
;					
(b)	Derivatives transaction	ons (other than optio	ns)		
Prod e.g. C	uct name, Long/short CFD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		; ~
(c) (i)	Options transactions i Writing, selling, purc	-	securities		
	uct Writing, Number of e,e.g. selling, securities to purchasing,which the on varying etc.option relates (Note 7)	price American, dat European etc.			
(ii)	Exercising				
	duct name, e.g. Number of option	securities Exercis	se price per unit (Note 5)		
(d)	Other dealings (inclu	ding new securities)	(Note 4)		
Nat	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)		(4)
4.	OTHER INFORMAT	TION			
Agre	ements, arrangements o	r understandings re	lating to options or d	erivatives	
relatin voting	etails of any agreement, arra ng to the voting rights of any g rights or future acquisition is referenced. If none, this sh	relevant securities unde or disposal of any releva	er any option referred to	on this form or relating	to the
 N/A					
	Supplemental Form 8 att		 N	O	

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/10/2007

3.

DEALINGS (Note 4)

Date of disclosure

23 October 2007

Contact name

(ii)

Kenny Melville

Go to market news section

Company

, j.

Bank of Scotland Plc

TIDM

63GF

Headline

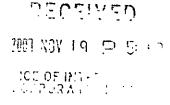
Publication of Final Terms

Released

16:33 23-Oct-07

Number

2247G



1

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

Project

3

HKD 1,700,000,000 Floating Rate Notes due October 2010 IŞIN No. XS0325832706 http://www.rns-pdf.londonstockexchange.com/rns/2247g_-2007-10-23.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Company

Bank of Scotland Plc

TIDM

1.5

63GF

Headline

Publication of Final Terms

Released

13:57 24-Oct-07

Number

2873G

्रक्ष Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

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10

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The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 150,000,000 Floating Rate Notes due October 2009 ISIN No. XS0326947214 http://www.rns-pdf.londonstockexchange.com/rns/2873g_-2007-10-24.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Go to market news section

Company

HBOS PLC

MGIT,

HBOS

Headline

Rule 8.3- ICI plc 13:59 24-Oct-07

Released [!]Number

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🚱 Free annual report

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary £1

· Date of dealing

23 October 2007

2: INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

18,124,476 (1.516%)

- (1) Relevant securities (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

3

18,124,476 (1.516%)

(%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3)

Class of relevant security:

Details

3. DEALINGS (Note 4)			
(a) Purchases and sales			
?: {Purchase/sale	Number of sec	curities	Price per unit (Note 5)
Transfer in	1,953		N/A
ï			
` '	ions (other than option	s)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit (Note 5)	
(i) ! Writing, selling, pur	in respect of existing s chasing or varying	ecurities	
Product Writing, Number of name, e.g. selling, securities (call purchasing, which the option varying etc. option relates (No. 7)	European etc.	ry Option money paid/received per unit (Note 5)	.e.v .eng 170 s
call option	of securities Exercise uding new securities) (N	price per unit (Note 5) Note 4)	
	<u>.</u>		
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. , OTHER INFORMA Agreements, arrangements Full details of any agreement, arr relating to the voting rights of an voting rights or future acquisition form is referenced. If none, this s	or understandings rela rangement or understanding y relevant securities under n or disposal of any relevant hould be stated.	g between the person di any option referred to o t securities to which any	sclosing and any other person on this form or relating to the
Is a Supplemental Form 8 a	ttached? (Note 9)	NC)
25 Suppremental Form of a	temperature (1.000)	144.	

Date of disclosure

24 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

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Company

Bank of Scotland Pic

TIDM

63GF

Headline

Publication of Final Terms

Released

14:11 24-Oct-07

Number

2876G

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1. 3

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 106,000,000 Floating Rate Notes due October 2009 ISIN No. XS0327771399

http://www.rns-pdf.londonstockexchange.com/rns/2876g_-2007-10-24.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

DISCLAIMER - INTENDED ADDRESSEES

Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be

relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Çompany

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

14:16 24-Oct-07

Number

2886G

Publication of Final Terms by Bank of Scotland plc $\mathfrak{P}_{0,\ldots}^{\mathbb{Z}}$

The Prospectus in relation to the HBOS pic Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

11 11 15 15 2 12

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

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To view the Final Terms in full, please paste the following URL into the address bar of your browser.

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ḤKD 100,000,000 5.005 per cent. Fixed Rate Notes due November 2008 ISIN No. XS0326603981

http://www.rns-pdf.londonstockexchange.com/rns/2886g -2007-10-24.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/10/2007

relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Company Bank of Scotland Plc

TIDM+ 63GF

Headline Publication of Final Terms

Released 14:22 24-Oct-07

Number 2881G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

~ ₽

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 50,000,000 Floating Rate Notes due December 2008, ISIN No. XS0325114907

http://www.rns-pdf.londonstockexchange.com/rns/2881g_-2007-10-24.pdf

For further information, please contact

Bank of Scotland pic 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be

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Company

HBOS PLC

TIDM

HBOS

Headline Released Rule 8.3- Huveaux plc 14:40 24-Oct-07

Number

2943G

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takcover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Huveaux plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

∵Date of dealing

23 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

4,241,335 (2.790%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

4,241,335 (2.790%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

3.	DEALINGS	S (Note 4)						
(a)	Purchases	and sales						
Purc	hase/sale			Number of s	ecuri	ties	Price per unit (Note 5)	
Sale	;			500,000			£0.316	.h.
·								
4 - 1								
					٠			
(b)	Darivativas	e trancactio	ns (other	r than optio	ne)			
•			•	_				
e.g. C		•	(Note 7)	of securities	(Not	e per unit e 5)		
(c) (i)	Options tra Writing, se	nsactions i elling, purcl	n respec hasing of	t of existing r varying	secı	ırities		
 ∵Prod≀	ict Writing,			Type, e.g. Exp		Option		
call	purchasing		-	American, dat European	e	money paid/received		
; optioi	n varying etc	option: relates (Note		etc.		per unit (Note 5)		gran godij
		7)						g Jt. Tat
(:!\	Faranisia							
(ii)	Exercising		• • •					
•	luct name, e.g. option	Number of	securities	Exercis	e pri	ce per unit (Note 5)		
(d)	Other deal	ings (includ	ling new	securities) ((Note	4)	·	
Nati	are of transaction	on (Note 8)	Detail	s	P	rice per unit (if		
		(,				pplicable) (Note 5)		
t The state								
4 ¹³	OTHER IN	FORMAT	ION					
Ågree	ements, arrar	ngements o	r unders	tandings rel	atin	g to options or do	erivatives	•
							sclosing and any other	
voting	g to the voting rights or future referenced. If	e acquisition o	or disposal	l of any releva	r any nt se	option referred to curities to which any	on this form or relating derivative referred to	g to the on this
 N/A'	**************	***********	******		••			
,		•••••	•••••	•••••	••			
Is a S	upplemental	Form 8 att	ached? (Note 9)		NO)	

Date of disclosure 24 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

Go to market news section

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i 🏘 Free annual report :

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Inspicio plc-Amend

Released

14:50 24-Oct-07

Nümber

2948G

The following replaces the Rule 8.3 announcement released on 24 October 2007 at 14.37 Number 2938G.

The date of disclosure was incorrectly shown as 22 October and has now been corrected to 24 October 2007. All other details remain unchanged and the amended text appears below

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspicio ple

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

23 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

1. Sec. 1.				
	Long		Short	
, ;	Number	(%)	Number	(%)
(1) Relevant securities	1,264,370	(1.244%)	64,800	(0.064%)
(2) Derivatives (other than options)	, ,	,	,	,
(3) Options and agreements to purchase/sell				
Total	1,264,370	(1.244%)	64,800	(0.064%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

(%)

Class of relevant security:

Long Number Short

Number (%)

(1) Relevant securities

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security: 5. D. C

Details

3.	DEALIN	GS (Note 4)						
(a)	Purchase	es and sales						
Purc	hase/sale			Number of	secur	ities	Price per unit (Note	
Sale				160,000			£2.150	
į.								
(b)	Derivativ	ves transactio	ons (othe	er than optic	ons)			1 50
Produ e.g. Cl		Long/short Note 6)	Number (Note 7)	of securities	Pric (Not	e per unit e 5)		
(c) (i)	-	transactions i selling, purc	-	-	g sect	ıritics		
		Number of securities to ing,which the etc.option relates (Note 7)	price	eType, e.g. Ex American, da European etc.		Option money paid/received per unit (Note 5)		
(ii)	Exercisii	ng						Þ
	uct name, e. ption	g. Number of	securitie:	S Exerci:	se pri	ce per unit (Note 5)		().
(d)	Other de	alings (includ	ding nev	v securities)	(Note	4)		
· 1	re of transac	ction (Note 8)	Detai	ils		rice per unit (if pplicable) (Note 5)		
4.	OTHER	INFORMAT	ION					
Agree	ments, arr	angements of	r unders	standings re	latin	g to options or der	ivatives	
relating voting r	to the voting	g rights of any	relevant or disposa	securities unde al of any releva	erany	option referred to or	closing and any other p this form or relating derivative referred to o	to the
÷	•••••	••••••	*********	•••••	•••			٠.

Is a Supplemental Form 8 attached? (Note 9)

NO

12

Date of disclosure

24 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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viewed on the Takeover Panel's website The Notes on Form 8.3 can be at www.thetakeoverpanel.org.uk 42

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Regulatory A	nnouncement		
Go to market news	section	🏚 Free anr	nual report 📈 🖺
Company TIDM Headline Released Number	HBOS PLC HBOS Director/PDMR Shareholding 16:46 24-Oct-07 3108G		
NOTIFICATION MANAGERIAL	OF TRANSACTIONS OF DIRE RESPONSIBILITY OR CONNECTED PE	ECTORS, PERSONS RSONS	DISCHARGING
1; Name of the is	suer		
HBOS plc			
2. State whether (ii) DR 3.1.4(R)(1 Companies Act 1 (iii) both (i) and (i	•	ied in accordance with <i>DR</i> 3 tion 324 (as extended by se	3.1.4R(1)(a); or ection 328) of the
(iii)			
3. Name of perso	n discharging managerial responsibilities/direc	ctor	
b) Andy Hornby c) Jo Dawson (Director) rick (Non-Executive Director) s (Director)		
	er notification relates to a person connected person named in 3 and identify the connected person is a second connected person is a		narging managerial .,
Persons referred	to in 3. above		4, ,
	er the notification is in respect of a holding obeneficial interest	of the <i>person</i> referred to in	3 or 4 above or in
Persons referred	to in 3. above		
6. Description of	shares (including class), debentures or deriva	tives or financial instruments	s relating to shares
Ordinary Shares	of 25p each, fully paid		
7. Name of regist	ered shareholders(s) and, if more than one, th	ne number of shares held by	each of them
a) Peter Cumm b) Andy Hornb c) Jo Dawson d) Sir Ron Gard			

10

e) Dan Watkins
f) Harry Baines

8 State the nature of the transaction

Dividend Re-investment 9. Number of shares, debentures or financial instruments relating to shares acquired b) 13 C) ď) ' 272 7 ë) 61 f)¹ 10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) de minimis 11. Number of shares, debentures or financial instruments relating to shares disposed N/A 100 12. Percentage of issued class disposed (treasury shares of that class should not be taken into account when calculating percentage) N/A 13. Price per share or value of transaction a) £8.9351 b) £8.9351 d):3:£9.5410 d) @£9.5410 e) £9.5410 f): £9.5410 14. Date and place of transaction a) and b) 19 October 2007 c) to f) 22 October 2007 15. Total holding following notification and total percentage holding following notification (any treasury shares should not be taken into account when calculating percentage) ; ' ' 131,407 b) 608,031 106,654 c) 29,562 d) e) 63,251 57.837 16. Date issuer informed of transaction a) and b) 22 October 2007 c) to f) 23 October 2007 (\mathcal{A}_{i}) 17. Name of contact and telephone number for queries

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/10/2007

Name and signature of duly authorised officer of issuer responsible for making notification

0131 243 8671

Kenny Melville, Assistant Company Secretary

Date of notification

24 October 2007

END

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.Company

HBOS PLC

TIDM

HBOS

Headline

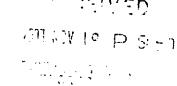
Rule 8.3- Inspicio plc

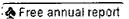
Released

15:23 25-Oct-07

:Number

3830G





FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

.. Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspicio plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

Date of dealing

24 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long Short
Number (%) Number (%)
1,262,959 (1.243%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

1,262,959 (1.243%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Number

Short

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell
- · Total

; ;

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purcha	ses and sales				
Pur	chase/sale		Number of	securities	Price per unit (Note 5)	
Tra	nsfer out		1,411		N/A	
•						
(b)	Derivat	tives transactio	ons (other than optio	ens)		
Prod e.g. C		Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c)	i.i	s transactions	in respect of existing	securities		
(i)			hasing or varying	•		
	uct Writin	Ç.	ExerciseType, e.g. Ex price American, dat			
call optio	purcha	sing,which the g	European etc.	paid/received per unit		
. optio	n varyin	relates (Not		(Note 5)		•
•		7)				
(ij)	Exercis	sing				: 2.
Pro	duct name, option	•	f securities Exercis	se price per unit (Note 5)		
(d)	Other o	lealings (inclu	ding new securities)	(Note 4)		
. Nat	ure of trans	action (Note 8)	Details	Price per unit (if		
				applicable) (Note 5)		
4.	ОТНЕН	R INFORMAT	TION			
Agre	ements, ai	rrangements o	r understandings re	lating to options or do	erivatives	
				ing between the person d		ierenn
relation voting	ig to the vot rights or fu	ting rights of any	relevant securities undo or disposal of any releva	er any option referred to ant securities to which any	on this form or relating	to the
N/4						· :: :
N/A			• • • • • • • • • • • • • • • • • • • •	•••		
. ,						

DEALINGS (Note 4)

NO

Date of disclosure

25 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

 $A_{i}^{\prime} = 0$

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The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk
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Regulatory Announcement Free annual report Go to market news section ₩ 🖶 HBOS PLC Company TIDM **HBOS** Headline Rule 8.3- Carillion plc Released 15:26 25-Oct-07 Number 3832G **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) 1. KEY INFORMATION Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Carillion plc Class of relevant security to which the dealings Ordinary 50p being disclosed relate (Note 2) 24 October 2007 Date of dealing Ċ., 11: 2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Short .; Long Number Number (%) (%) (3.904%)(1) Relevant securities 10,978,331 (2) Derivatives (other than options) (3) Options and agreements to purchase/sell 10,978,331 (3.904%) (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Short Class of relevant security: Long Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total (c) Rights to subscribe (Note 3) Details Class of relevant security:

" · •

(a)	Purcha	ises and sales				
Pur	Purchase/sale			securities	Price per unit (Note	
"Tra	nsfer out		12,368	12,368 5) N/2		
(b)	Deriva	tives transactio	ons (other than optic	ons)		
Prod e.g. C	uct name, CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)		
(c) (i)	•		in respect of existing hasing or varying	securities		
	uct Writinge,e.g. selling		ExerciseType, e.g. Ex price American, da			
call optio	purch	asing,which the	European etc.	paid/received per unit		
οριιο	n varyn	relates (Not 7)		(Note 5)		
		•				
(ii)	Exercis	sing				
	duct name, option	e.g. Number of	securities Exercis	se price per unit (Not	e 5)	
(d)	Other	dealings (inclu	ding new securities)	(Note 4)		
Nati	ure of tran:	saction (Note 8)	Details	Price per unit (if		
				applicable) (Note	: 5)	
4.	ОТНЕ	R INFORMAT	TION			
Agree	ements, a	rrangements o	r understandings re	lating to options o	r derivatives	
relatin voting	g to the vo	ting rights of any	relevant securities unde or disposal of any releva	er any option referred	on disclosing and any other person d to on this form or relating to the n any derivative referred to on this	
 N/A						
*****	•••••		••••••••••••			
Is a S	uppleme	ntal Form 8 att	tached? (Note 9)		NO	
			-			

3.

DEALINGS (Note 4)

Date of disclosure 25 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

The Notes on Form 8.3 can be viewed on the Takeover Panel's website at www.thetakeoverpanel.org.uk

END

8 (d. 17 Close

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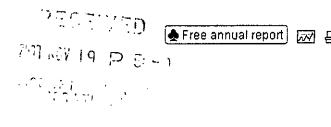
Regulatory Announcement PECTUAD Go to market news section

HBOS PLC Company TIDM **HBOS**

Headline Rule 8.3- Pipex Comm

15:28 25-Oct-07 Released

Number 3837G



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Pipex Communications plc Class of relevant security to which the dealings Ordinary 1p being disclosed relate (Note 2) 24 October 2007 Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Short Long Number (%) Number (%) (1) Relevant securities 78,149,011 (3.256%) (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total 78,149,011 (3.256%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell Total . i

Rights to subscribe (Note 3) (c) .

(5)

Class of relevant security: Details

(a) Fulchas	es and sales			
Purchase/sale		Number of	securities	Price per unit (Note 5)
Transfer out		233,842		N/A
(b) Derivati	ves transactio	ons (other than optio	ons)	
Product name, e.g. CFD		Number of securities (Note 7)	Price per unit (Note 5)	
√'(± -				;
` '		n respect of existing hasing or varying	securities	
		ExerciseType, e.g. Ex		
name.e.g. selling, call purchas	securities to sing, which the	price American, dat European	te money paid/received	
	etc.option	etc.	per unit (Note 5)	
	relates (Note 7)	:	(Note 3)	
(ii) Exercisi	ng			
Product name, e.	g. Number of	securities Exercis	se price per unit (Note :	5)
(d) Other de	ealings (includ	ling new securities)	(Note 4)	•
Nature of transa	ction (Note 8)	Details	Price per unit (if	
			applicable) (Note 5	5)
ϵ_{x}				
4. OTHER	INFORMATI	ION		
Agreements, ari	rangements or	r understandings rel	lating to options or	derivatives
Full details of any	agreement, arrai	ngement or understandi	ing between the person	disclosing and any other person
relating to the voting rights or fut form is referenced.	ure acquisition o	or disposal of any releva	er any option referred ant securities to which a	to on this form or relating to the any derivative referred to on this
 N/A	,,.		•••	
4 :		***************************************	•••	
Is a Supplement	al Form 8 att	ached? (Note 9)	j	NO
• •				

3.

DEALINGS (Note 4)

Date of disclosure

16 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

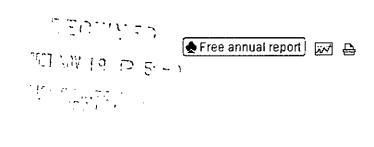
Rule 8.3- Inspired Gaming Grp

Released

15:30 25-Oct-07

Number

3842G



FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Inspired Gaming Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 1p

Date of dealing

24 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
(1) Relevant securities	Number 1,561,487	(%) (2.216%)	Number	(%)
(2) Derivatives (other than options)	1,501,467	(2.21070)		

(3) Options and agreements to purchase/sell

Total 1.566,487 (2.216%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

. .

(c) Rights to subscribe (Note 3)

Details Class of relevant security:

(a)	Purchases and sales			
Purc	chase/sale	Number of s	ecurities	Price per unit (Note 5)
∵Trai	nsfer out	4,927		N/A
(b)	Derivatives transacti	ons (other than option	ns)	
Produ e.g. C	ret name, Long/short FD (Note 6)		Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pure	in respect of existing chasing or varying	securities	
	nct Writing, Number of te.g. selling, securities t purchasing, which the a varying etc. option relates (No 7)	o price American, date European etc.		
	Exercising luct name, e.g. Number option	f securities Exercise	e price per unit (Note 5)	
(d)	Other dealings (inclu	iding new securities) (Note 4)	
Natu	re of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. 12. c Agree	OTHER INFORMAT		ating to options or de	erivatives
Full der relating voting	g to the voting rights of any	y relevant securities under or disposal of any relevan	any option referred to	sclosing and any other person on this form or relating to the derivative referred to on this
			•	
N/A				

3.

DEALINGS (Note 4)

: :3,4

19.

Date of disclosure 25 October 2007 Gontact name Kenny Melville : Telephone number 0131 243 8671 ;. If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10) Notes The Notes on Form 8.3 can be viewed on the Takeover Panel's website www.thetakeoverpanel.org.uk

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London Stock Exchange plc is not responsible for and does not check content on this Website. Website users are responsible for checking content. Any news item (including any

Regulatory Announcement 🛖 Free annual report 🖡 Go to market news section 17 197 19 E E - 2 **HBOS PLC** Company TIDM **HBOS** Headline Rule 8.3- Inspicio plc 12:37 26-Oct-07 Released 4507G Number ٠, . **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takeover Code) **KEY INFORMATION** 1. Name of person dealing (Note 1) HBOS plc and its subsidiaries .. Company dealt in Inspicio plc Class of relevant security to which the dealings Ordinary 10p being disclosed relate (Note 2) Date of dealing 25 October 2007 1. . INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.5(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) 4 2 Short Long Number (%) Number (%) (1) Relevant securities (0.898%)912,959 (2) Derivatives (other than options) (3) Options and agreements to purchase/sell (0.898%)*Total 912,959 *Prior to below sale holding was above 1% (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security: Long Short
Number (%) Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

(c) . Rights to subscribe (Note 3)

Class of relevant security: Details

....

(a)	Purchases and sales			
Purc	chase/sale	Number of	securities	Price per unit (Note
Salc	2	350,000		5) £2.173
354 255 255 255 255				
(b)	Derivatives transact	ions (other than opti	ons)	7.
Produ e.g. C	uct name, Long/short FD (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	
(c) (i)	Options transactions Writing, selling, pur		g securities	
	e.g. selling, securities to purchasing, which the	ExerciseType, e.g. ExerciseType, e.g. ExerciseType, e.g. Exercise European European etc.		
	Exercising luct name, e.g. Number o option	of securities Exerci	ise price per unit (Note 5)	
(d)	Other dealings (incl	uding new securities)	(Note 4)	
Natu	ure of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4.	OTHER INFORMA	TION		
Agree	ements, arrangements	or understandings ro	elating to options or de	rivatives
Full de relating voting	g to the voting rights of an	y relevant securities und 1 or disposal of any relev	ler any option referred to o	sclosing and any other person on this form or relating to the derivative referred to on this
 N/A				
• • • • • • • • • • • • • • • • • • •			••••	
•				. %

DEALINGS (Note 4)

3.

Date of disclosure

Contact name
Kenny Melville
Telephone number

O131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection

Notes

· 1.

(Note 10)

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Regulatory Announcement 🕭 Free annual report Go to market news section **HBOS PLC** Company **HBOS** TIDM Headline Rule 8.3- Resolution plc Released 12:39 26-Oct-07 4512G Number **FORM 8.3** DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE (Rule 8.3 of the Takcover Code) 1. KEY INFORMATION Name of person dealing (Note 1) HBOS plc and its subsidiaries Company dealt in Resolution plc Class of relevant security to which the dealings Ordinary 5p being disclosed relate (Note 2) 25 October 2007 Date of dealing INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE $2_{r_{\ell,i}}$ (a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3) Short Long Number (%) Number (%) 10,354,998 (1.508%) (1) Relevant securities (2) Derivatives (other than options) (3) Options and agreements to purchase/sell 10,354,998 (1.508%) Total (b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3) Short Class of relevant security: Long Number (%) Number (%) (1) Relevant securities (2) Derivatives (other than options)

Class of relevant security: Details

(3) Options and agreements to purchase/sell

Rights to subscribe (Note 3)

Total

(c)

Number of securities	Price per unit (Note 5)
7,650	N/A
r than options)	
of securities Price per ur (Note 5)	
t of ovieting committies	. 3
t of existing securities r varying	
Type, e.g. Expiry Option	
American, date money European paid/re	eived
etc. per un (Note :	
(note:	
Exercise price per u	t (Note 5)
goognation (Note 4)	
securities) (Note 4)	
s Price per	
applicabl	(Note 5)
tandings relating to op	ons or derivatives
r understanding between t	e person disclosing and any other person
ecurities under any option	eferred to on this form or relating to the which any derivative referred to on this

3.

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

26 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected If a connected EFM, state nature of connection (Note 10)

Notes

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HBOS PLC

HBOS TIDM

Headline Rule 8.3- Carillion plc Released 12:40 26-Oct-07

Number

Company

4516G

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2007 NOV 19 P 5-19

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FORM 8.3

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Free annual report |

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takcover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Carillion plc

Class of relevant security to which the dealings

Ordinary 50p

, being disclosed relate (Note 2)

Date of dealing

25 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

> Long Short Number (%) Number (%)

(1) Relevant securities

(3.894%)10,950,375

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

'Total

10,950,375 (3.894%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

(a). Purchases and sales			
'i. Purchase/sale	Number of sec	curities	Price per unit (Note
· Sale	27,956		5) £3.946
(b) Derivatives transaction	ons (other than options	5)	
Product name, Long/short e.g. CFD (Note 6)		Price per unit Note 5)	ı
(c) Options transactions i (i) Writing, selling, pure	=	ecurities	•
	ExerciseType, e.g. Expir price American, date European etc.	ry Option money paid/received per unit (Note 5)	
,			
(ii) Exercising			
Product name, e.g. Number of call option	securities Exercise p	orice per unit (Note 5)	
(d) Other dealings (included the	ding new securities) (N	ote 4)	
Nature of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	
4. OTHER INFORMAT			
Agreements, arrangements of	r understandings relat	ing to options or der	ivatives
Full details of any agreement, arra relating to the voting rights of any voting rights or future acquisition form is referenced. If none, this sh	relevant securities under a or disposal of any relevant	any option referred to or	this form or relating to the
N/A			
Is a Supplemental Form 8 att	ached? (Note 9)	NO	
1,1	. ,		

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 31/10/2007

3.

DEALINGS (Note 4)

Date of disclosure

26 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

if a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection

If a connected EFM, state nature of co (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

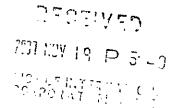
Director/PDMR Shareholding

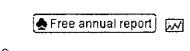
Released

16:30 26-Oct-07

Number

4562G





PERSONS DISCHARGING NOTIFICATION OF TRANSACTIONS OF DIRECTORS, MANAGERIAL RESPONSIBILITY OR CONNECTED PERSONS

Name of the issuer

HBOS plc

2. State whether the notification relates to (i) a transaction notified in accordance with DR 3.1.4R(1)(a); or (ii) DR 3.1.4(R)(1)(b) a disclosure made in accordance with section 324 (as extended by section 328) of the Companies Act 1985; or (iii) both (i) and (ii)

Name of person discharging managerial responsibilities/director

John E. Mack

4. State whether notification relates to a person connected with a person discharging managerial responsibilities/director named in 3 and identify the connected person

Person referred to in 3, above



5. Indicate whether the notification is in respect of a holding of the person referred to in 3 or 4 above or in respect of a non-beneficial interest

Person referred to in 3, above

6. Description of shares (including class), debentures or derivatives or financial instruments relating to shares

Ordinary Shares of 25p each, fully paid

7. Name of registered shareholders(s) and, if more than one, the number of shares held by each of them

Own name

8 State the nature of the transaction

Purchase

9. Number of shares, debentures or financial instruments relating to shares acquired



10. Percentage of issued class acquired (treasury shares of that class should not be taken into account when calculating percentage) 1 -

de minimis

N/A	
12. Percentage of issued class disposed (treasury shares of that class should not be taken into account calculating percentage)	when
N/A	
13. Price per share or value of transaction	,
£8.495	Ç.
14. Date and place of transaction	
24 October 2007	
15. Total holding following notification and total percentage holding following notification (any treasury s should not be taken into account when calculating percentage)	hares
14,000	
16. Date issuer informed of transaction	
25 October 2007	
If a person discharging managerial responsibilities has been granted options by the issuer comp the following boxes	lete :
1.7. Date of grant	
4	
18. Period during which or date on which it can be exercised	
	وممني
19. Total amount paid (if any) for grant of the option	
20. Description of shares or debentures involved (class and number)	
21. Exercise price (if fixed at time of grant) or indication that price is to be fixed at the time of exercise	
22. Total number of shares or debentures over which options held following notification	
23. Any additional information	
24. Name of contact and telephone number for queries	رني.

11. Number of shares, debentures or financial instruments relating to shares disposed

Name and signature of duly authorised officer of issuer responsible for making notification

David Sinclair, Assistant Company Secretary

Date of notification

26 October 2007

END END

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Company

Bank of Scotland Plc

TIDM

63GF

Headline

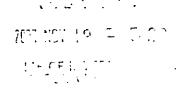
Publication of Final Terms

Released

13:56 29-Oct-07

Number

5366G



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Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E)

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

EUR 400,000,000 Floating Rate Notes due October 2008, ISIN No. XS0325288560

http://www.rns-pdf.londonstockexchange.com/rns/5366g -2007-10-29.pdf

For further information, please contact

Bank of Scotland pic 33 Old Broad Street London EC2N 1HZ

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Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus

Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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📤 Free annual report 🛭

Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Reuters Group plc

Released

15:29 29-Oct-07

Number

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FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

KEY INFORMATION

.Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Reuters Group plc

Class of relevant security to which the dealings

being disclosed relate (Note 2)

Ordinary 25p

Date of dealing

26 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

'(1) Relevant securities

23,290,167 (1.841%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

f . .

23,290,167 (1.841%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a) Purchas	ses and sales			
Purchase/sale		Number o	f securities	Price per unit (Note 5)
Transfer out		1,095		N/A
(b) Derivat	ives transactio	ons (other than opti	ions)	
Product name, e.g. CFD	Long/short (Note 6)	Number of securities (Note 7)	Price per unit (Note 5)	;
, ,				
		in respect of existin hasing or varying	g securities	
Product Writin		ExerciseType, e.g. E		
name,e.g. selling, call purcha	securities to sing, which the	price American, d European	ate money paid/received	
	g etc.option relates (Not	etc.	per unit (Note 5)	
	7)		, ,	
(ii) Exercis	ing			
Product name, call option	e.g. Number of	securities Exerc	ise price per unit (Note	: 5)
;;·	1 1: /: .1	1) (Nicho A)	
(d) Other d	lealings (inclu-	ding new securities	j (Note 4)	
Nature of trans	action (Note 8)	Details	Price per unit (if applicable) (Note	5)
,			applicable) (Note	
· ¥	R INFORMAT	ION		
4			alating to options o	r dorivativas
			elating to options o	
relating to the vot	ting rights of any ature acquisition	relevant securities und or disposal of any rele-	der any option referred	on disclosing and any other person it to on this form or relating to the any derivative referred to on this
	••••••			
; v				

3.

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

NO

 $0.5 \leq 0.2$

Date of disclosure

29 October 2007

Contact name

<u>,</u> ,

ξ.

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

Go to market news section

🕭 Free annual report i



Company

HBOS PLC

TIDM

HBOS

Headline

Rule 8.3- Friends Provident

Released

13:42 30-Oct-07

Number

6164G

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. **KEY INFORMATION**

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Friends Provident plc

Class of relevant security to which the dealings

Ordinary 10p

being disclosed relate (Note 2)

29 October 2007

Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

Total

32,244,660 (1.497%)

32,244,660 (1.497%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

Purchase/sale				
, ur chasersare		Number of	securities	Price per unit (Note 5)
Sale		4,317,900		£1.773
Sale		3,500		£1.770
<i>:</i> , ,				
(b) Derivat	ives transactio	ons (other than optic	nns)	
(b) Dell'a	ives transacti		ж	
Product name,		Number of securities	Price per unit (Note 5)	
e.g. CFD	(Note 6)	(Note 7)	(Note 3)	
• /		in respect of existing	g securities	
(i) Writing	g, selling, purc	hasing or varying		
Product Writin		ExerciseType, e.g. Ex		
name,e.g. selling,				
	ising, which the g etc. option	European etc.	paid/received per unit	
option varying	relates (Not		(Note 5)	
	7)			
	ina			
(ii) Exercis	mg			
Product name, call option	e.g. Number of	f securities Exerci	se price per unit (Note 5)	

;	lealings (inclu	ding new securities)	(Note 4)	
(d) Other o	- -	_		
•	- -	ding new securities) Details	(Note 4) Price per unit (if applicable) (Note 5)	
(d) Other o	- -	_	Price per unit (if	
(d) Other of trans	action (Note 8)	Details	Price per unit (if	
(d) Other of trans	- -	Details	Price per unit (if	
(d) Other of trans 4. OTHER	action (Note 8)	Details	Price per unit (if applicable) (Note 5)	rivatives
(d) Other of trans 4. OTHER	action (Note 8)	Details	Price per unit (if	rivatives
(d) Other of Nature of trans 4. OTHER Agreements, and the state of any Full details of any	action (Note 8) R INFORMAT rrangements of	Details TION or understandings re	Price per unit (if applicable) (Note 5) lating to options or deing between the person dis	closing and any other persoi
(d) Other of Nature of trans 4. OTHER Agreements, and the control of any relating to the volume of the control of the contro	action (Note 8) R INFORMAT rrangements of any rights of any	Details TION or understandings re	Price per unit (if applicable) (Note 5) lating to options or deling between the person diser any option referred to o	closing and any other person n this form or relating to the
(d) Other of trans 4. OTHER Agreements, and the column of the column o	action (Note 8) R INFORMAT rrangements of agreement, arrating rights of anyone	Details TON r understandings re angement or understand r relevant securities under or disposal of any releva	Price per unit (if applicable) (Note 5) lating to options or deling between the person diser any option referred to o	rivatives closing and any other person n this form or relating to the derivative referred to on thi
(d) Other of Nature of trans 4. OTHER Agreements, and the control of any relating to the votation of the control of the cont	action (Note 8) R INFORMAT rrangements of agreement, arrating rights of anyone	Details TON r understandings re angement or understand r relevant securities under or disposal of any releva	Price per unit (if applicable) (Note 5) lating to options or deling between the person diser any option referred to o	closing and any other person n this form or relating to th
(d) Other of Nature of trans 4. OTHER Agreements, and the volume of th	action (Note 8) R INFORMAT rrangements of agreement, arrating rights of any ature acquisition d. If none, this sh	Details TON r understandings re angement or understand r relevant securities under or disposal of any releva	Price per unit (if applicable) (Note 5) lating to options or de ling between the person diser any option referred to oant securities to which any	closing and any other person n this form or relating to the
(d) Other of Nature of trans 4. OTHER Agreements, and the vote of the vote o	action (Note 8) R INFORMAT rrangements of agreement, arrating rights of any ature acquisition d. If none, this sh	Details TON or understandings re angement or understand relevant securities understand or disposal of any relevations of the stated.	Price per unit (if applicable) (Note 5) lating to options or de ling between the person dis er any option referred to o ant securities to which any	closing and any other person n this form or relating to the
(d) Other of Nature of trans 4. OTHER Agreements, and the vote of the vote o	action (Note 8) R INFORMAT rrangements of agreement, arrating rights of any ature acquisition d. If none, this sh	Details TON or understandings re angement or understand or relevant securities under or disposal of any relevations of the stated.	Price per unit (if applicable) (Note 5) lating to options or de ling between the person dis er any option referred to o ant securities to which any	closing and any other person n this form or relating to the

3.

DEALINGS (Note 4)

Date of disclosure 30 October 2007 Contact name Kenny Melville

Telephone number

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection ' (Note 10)

Notes

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The Notes Form 8.3 can be viewed on the Takeover Panel's website on www.thetakeoverpanel.org.uk END

0131 243 8671

Close

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Go to market news section

Company

HBOS PLC

TIDM

HBOS

Headline

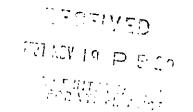
Rule 8.3- Carillion plc

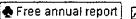
Released

11:27 31-Oct-07

Number

7086G









FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Carillion plc

Class of relevant security to which the dealings

Ordinary 50p

being disclosed relate (Note 2)

Date of dealing

30 October 2007

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2,,,

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

	Long		Short	
	Number	(%)	Number	(%)
(1) Relevant securities	10,923,145	(3.884%)		

- (1) Relevant securities
- (2) Derivatives (other than options) (3) Options and agreements to purchase/sell

Total

10,923,145 (3.884%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Short Class of relevant security: Long Number (%) Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Rights to subscribe (Note 3) (c)

Class of relevant security:

Details

(a)	Purchases	and sales			
· Pur	chase/sale		Number of s	ecurities	Price per unit (Note
Sal	e		27,231		5) £3.956
(b)	Derivative	s transactio	ons (other than optio	ns)	
Prod e.g. C	•	ong/short ote 6)	Number of securities (Note 7)	Price per unit (Note 5)	!
(c) (i)			n respect of existing hasing or varying	securities	
	•	securities to g,which the	European etc.		
	Exercising duct name, e.g. option	•	securities Exercis	e price per unit (Note 5	; ()
(d)	Other dea	lings (inclu	ding new securities)	(Note 4)	
Nat	ure of transacti	ion (Note 8)	Details	Price per unit (if applicable) (Note 5))
4.	OTHER I	NFORMAT	ION		
	ements, arra	ngements o	r understandings rel	ating to options or	derivatives
Full d relation	etails of any ag	reement, arra rights of any re acquisition	ngement or understandi relevant securities unde or disposal of any releva	ing between the person	disclosing and any other person to on this form or relating to the my derivative referred to on this
 N/A					
*******		•••••		•••	
Is a S	Supplementa	l Form 8 at	tached? (Note 9)	1	NO

DEALINGS (Note 4)

Date of disclosure 31 October 2007

Contact name Kenny Melville

Telephone number 0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection (Note 10)

Notes

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Company

HBOS PLC

TIDM

HBOS

Headline

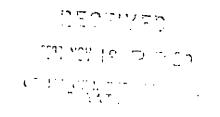
Total Voting Rights

Released

11:29 31-Oct-07

Number

7089G



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HBOS pic

VOTING RIGHTS AND CAPITAL

In conformity with the provisions of the Transparency Directive, HBOS plc hereby notifies that, as at today's date, HBOS plc's issued ordinary share capital consists of 3,732,931,365 shares of 25p each, of which 852,000 are held in Treasury.

Therefore, HBOS plc's total issued voting capital excluding shares held in Treasury is 3,732,079,365 ordinary shares of 25p each. This figure (3,732,079,365 ordinary shares) may be used by shareholders as the denominator for the calculations by which they will determine if they are required to notify their interest in, or a change to their interest in, HBOS plc under the FSA's Disclosure and Transparency Rules.

END.

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16.

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Д

Company TIDM HBOS PLC HBOS

Headline

Rule 8.3- ICI plc

Refeased

11:29 31-Oct-07

Number

7094G

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR MORE

(Rule 8.3 of the Takeover Code)

1. KEY INFORMATION

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Imperial Chemical Industries plc

Class of relevant security to which the dealings

Ordinary £1

being disclosed relate (Note 2)

Date of dealing

30 October 2007

2. INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE

(a):Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(I)'Relevant securities

18,124,640 (1.516%)

- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

18,124,640 (1.516%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

*

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

11

(c) Rights to subscribe (Note 3)

Class of relevant security:

Details

(a)	Purchases and sales			
Purc	hase/sale	Number of sec	urities	Price per unit (Note 5)
Tran	nsfer in	163		N/A
·				
1,				
i				
(b)	Derivatives transacti	ons (other than options)	
Produ e.g. C	ret name, Long/short FD (Note 6)		rice per unit Note 5)	•
(c) (i)	Options transactions Writing, selling, pure	in respect of existing se	curities	
	e.g. selling, securities t purchasing, which the	European etc.	y Option money paid/received per unit (Note 5)	
(ii)	Exercising			
	luct name, e.g. Number o option	f securities Exercise p	orice per unit (Note 5)	
;				
(d)	Other dealings (inclu	ding new securities) (No	ote 4)	
Natu	re of transaction (Note 8)	Details	Price per unit (if applicable) (Note 5)	·
4.	OTHER INFORMA	ΓΙΟΝ		
Agree	ments, arrangements o	or understandings relat	ing to options or de	rivatives
Full de relating voting	g to the voting rights of an	y relevant securities under a or disposal of any relevant	any option referred to o	sclosing and any other person in this form or relating to the derivative referred to on this
		,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		
N/A	***************************************			

3.

DEALINGS (Note 4)

Is a Supplemental Form 8 attached? (Note 9)

-NC

Date of disclosure

31 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected

If a connected EFM, state nature of connection (Note 10)

Notes

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Company TIDM

HBOS PLC HBOS

Headline

Rule 8.3- Northern Rock plc

Released

11:33 31-Oct-07

Number

7105G

FORM 8.3

DEALINGS BY PERSONS WITH INTERESTS IN SECURITIES REPRESENTING 1% OR **MORE**

(Rule 8.3 of the Takeover Code)

KEY INFORMATION 1.

Name of person dealing (Note 1)

HBOS plc and its subsidiaries

Company dealt in

Northern Rock plc

Class of relevant security to which the dealings

Ordinary 25p

being disclosed relate (Note 2)

29 October 2007

Date of dealing

INTERESTS, SHORT POSITIONS AND RIGHTS TO SUBSCRIBE 2.

(a) Interests and short positions (following dealing) in the class of relevant security dealt in (Note 3)

Long

Short

Number

(%)

Number (%)

(1) Relevant securities

4,715,854

(1.120%)

(2) Derivatives (other than options)

(3) Options and agreements to purchase/sell

4,715,854

(1.120%)

(b) Interests and short positions in relevant securities of the company, other than the class dealt in (Note 3)

Class of relevant security:

Long

Short

Number

(%)

Number (%)

- (1) Relevant securities
- (2) Derivatives (other than options)
- (3) Options and agreements to purchase/sell

Total

Total

Rights to subscribe (Note 3) (c)

`Class of relevant security:

Details

Price per unit (Note Purchase/sale Number of securities £1.900 Purchase 1.000 580 £1.890 Sale (b) Derivatives transactions (other than options) Number of securities Price per unit Product name, Long/short e.g. CFD (Note 5) (Note 6) (Note 7) Options transactions in respect of existing securities (c) Writing, selling, purchasing or varying Number of ExerciseType, e.g. Expiry Option Product Writing, securities to price American, date money name,e.g. selling, paid/received purchasing, which the European call per unit option varying etc.option etc. relates (Note (Note 5) 7) (ii) Exercising Product name, e.g. Number of securities Exercise price per unit (Note 5) call option Other dealings (including new securities) (Note 4) (d) Price per unit (if *Nature of transaction (Note 8) Details applicable) (Note 5) 4. OTHER INFORMATION Agreements, arrangements or understandings relating to options or derivatives Full details of any agreement, arrangement or understanding between the person disclosing and any other person relating to the voting rights of any relevant securities under any option referred to on this form or relating to the voting rights or future acquisition or disposal of any relevant securities to which any derivative referred to on this form is referenced. If none, this should be stated. N/Ą

i

DEALINGS (Note 4)

Purchases and sales

(a)

Is a Supplemental Form 8 attached? (Note 9)

NO

Date of disclosure

31 October 2007

Contact name

Kenny Melville

Telephone number

0131 243 8671

If a connected EFM, name of offeree/offeror with which connected
If a connected EFM, state nature of connection
(Note 10)

Notes

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Company

Bank of Scotland Plc.

TIDM

63GF

Headline

Publication of Final Terms

Released

12:03 31-Oct-07

Number

6992G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) .

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The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser. .)

GBP 90,000,000 Floating Rate Notes due December 2008 ISIN No. XS0328532691

http://www.rns-pdf.londonstockexchange.com/rns/6992g -2007-10-31.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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Please note that the information contained in the Prospectus (as supplemented) and Final Terms may be addressed to and/or targeted at persons who are residents of particular countries (specified in the Prospectus) only and is not intended for use and should not be

http://www.londonstockexchange.com/LSECWS/IFSPages/MarketNewsPopup.aspx?i... 01/11/2007

Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Regulatory Announcement

Go to market news section

Company

Bank of Scotland Plc

TIDM

63GF

Headline

Publication of Final Terms

Released

12:04 31-Oct-07

Number

7001G

Publication of Final Terms by Bank of Scotland plc

The Prospectus in relation to the HBOS plc Programme for the Issuance of Debt Instruments dated 1st May 2007 ("the Programme"), was published on 4th May 2007 (Regulatory Announcement number 1416W), the Supplemental Prospectus dated 1st August 2007 was published on 3rd August 2007 (Regulatory Announcement number 5450B) and the Supplemental Prospectus dated 17 September 2007 was published on 18 September 2007 (Regulatory Announcement number 0356E) .

The Prospectus constitutes the base prospectus for the purposes of the Prospectus Directive (Directive 2003/71/EC ("Prospectus Directive")).

Bank of Scotland plc, as an Issuer on the Programme, guaranteed by HBOS plc, has issued certain Instruments under the Programme.

The following documents constitute the Final Terms of the Instruments described therein for the purposes of Article 5.4 of the Prospectus Directive and must be read in conjunction with such Prospectus. Full information on the Issuer and the offer of the Instruments is only available on the basis of the combination of the Final Terms and the Prospectus.

To view the Final Terms in full, please paste the following URL into the address bar of your browser.

GBP 6,300,000 Putable Floating Rate Notes due October 2013 ISIN No. XS0328561526

http://www.rns-pdf.londonstockexchange.com/rns/7001g_-2007-10-31.pdf

For further information, please contact

Bank of Scotland plc 33 Old Broad Street London EC2N 1HZ

. .

Tel: +44 (020) 7574 8000 Fax: +44(020) 7574 8133 Attention: Legal Department

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relied upon by any person outside these countries and/or to whom the offer contained in the Prospectus and Final Terms is not addressed. The instruments to which the Prospectus and Final Terms relates have not been and will not be registered under the United States Securities Act of 1933 (the "Securities Act"), or the securities laws of any other United States jurisdiction. Accordingly, the instruments may not be sold except pursuant to a valid exemption from the Securities Act. The Prospectus and Final Terms are not intended for use in the United States and are not addressed to or targeted at U.S persons and should not be relied upon by any U.S. persons. Prior to relying on the information contained in the Prospectus and Final Terms you must ascertain from the Prospectus whether or not you are part of the intended addressees of the information contained therein.

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Regulatory Announcement Go to market news section Company HBOS PLC TIDM HBOS Headline Change in Directors Details Released 16:51 31-Oct-07 Number 7656G HBOS plc (the 'Company')

Director's other publicly quoted Directorships

As required by Listing Rule 9.6.14, the Company advises the following change to the information disclosed in respect of Mr Anthony Hobson, a Non-executive Director of the Company:

Directorships held in publicly quoted companies pursuant to Listing Rule 9.6.13(1)

Current Directorships

Mr^{*}Hobson has resigned from his appointment as a Non-executive Director of Cenkos Securities plc, with immediate effect.

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29/2

for the necessity -						(O (O(Z
Please complete in typescript, or in bold black capitals. CHW P000					Pat	urn of		(Revised 2005 ment of Shares
Company Number	SC21	8813		<u>, , , , , , , , , , , , , , , , , , , </u>	1100	uiii Oi	Mioti	ment of onare.
Company name in full	нвоз	S plc						
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shar	es):	-				To	
Date or period during which		Day	From Month	Year		Day	Month	Year
shares were allotted (If shares were allotted on one date enter that date in the "from" box)		1 7	0 9 2	0 0	7			
Class of shares (ordinary or preference etc)		Ordinary						
Number allotted		7,200						
Nominal value of each share		25p	·					
Amount (if any) paid or due on share (including any share premium		655.0p						
·								allottees and the to each overlead
If the allotted shares (including loash please state:	bonus	shares) a	are fully (or partly	paid up	otherv	vise tha	an in
% that each share is to be treated as paid up					· · · · · · · · · · · · · · · · · · ·	****		
% (if any) that each share is to be paid up in cash								
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)	-							

Companies House receipt date barcode

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When you have completed and signed the form please send it to the Registrar of Companies at:

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for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte			
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted		
Address Trinity Road, Halifax, West Yorkshire	Ordinary	7,200		
UK Postcode LH X 1 _ 2 R G	L	L		
Name(s)	Class of shares allotted	Number allotted		
Address				
vit.		L		
UK Postcode	Class of shares	Number		
Address	allotted	allotted		
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UK Postcode LLLLL		L.,		
Name(s)	Class of shares allotted	Number allotted		
Address		l		
LIV Postoodo	L	L		
UK Postcode Name(s)	Class of shares allotted	Number allotted		
Address		200 2000		
		. I		
UK Postcode		<u> </u>		
Please enter the number of continuation sheets (if any) attached to the signed Adirector/sccretary/administrator-fedministrative-receiver-f-receiver-f-	Date Date			

you do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodle, Company Secre	tary's Departine	::::, 11803 pic	
The Mound, Edinburgh, EH1 1Y	Z		
	Tel	0131 243 5486	
DX number	DX exchange		



(Revised 2005)

Please complete in typescript, or in bold black capitals. CHW P000

SC218813	Return of Allotment of Shares
IBOS plc	÷

Shares allotted (including bonus shares): (see Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up % (if any) that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)	Company Number	SC218	813			Return o	t Alloth	nent of Sna	ares
See Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Amount (If any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: What each share is to be treated as paid up (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if th	Company name in full	нвоѕ	plc					:	
See Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box) Class of shares (ordinary or preference etc) Number allotted Amount (If any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: What each share is to be treated as paid up (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if th									
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Number allotted hare Amount (if any) paid or due on each share (including any share premium) List the names and addresses of the allottees and the number and class of shares allotted to each overleaf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract	shares were allotted (If shares were allotted on one date			Month		Day	Month	Year	
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Share (including any share premium) List the names and addresses of the aliottees and the number and class of shares allotted to each overleaft the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract	Nominal value of each share		25p						
number and class of shares allotted to each overleaf If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in cash please state: % that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract	,	I	712.50p						
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treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract		bonus	shares) a	are fully or	partly paid	d up otherv	vise tha	n in	
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract									
the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract	•								
	the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contract	. [

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

Snarenoider ((list joint allottees as on	detalis e shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	2,750
UK Post	code HX1 2RG		L
Name(s)		Class of shares allotted	Number allotted
Address			ŧ
UK Post	code		
Name(s)		Class of shares allotted	Number allotted
Address			L
	- -		<u> </u>
UK Post	code L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			``.
L.,			
UK Post	code	L	, L
Name(s)		Class of shares allotted	Number allotted
Address		-	
		_	<u> </u>
UK Post	code		L
Please enter the number of continuation	on sheets (if any) attached to this	s form	
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	and general poper visus		
ontact Details ou do not have to give any contact oformation in the box opposite but if	Nicola Moodie, Company Secre	etary's Department, HBOS	plc
ou do, it will help Companies House to ontact you if there is a query on the	The Mound, Edinburgh, EH1 1\	′Z	
orm. The contact information that you		Tel 0131 243	5486

give will be visible to searchers of the public record.

Nicola Moodie, Compa	iny Secretary's Department, HBOS plc	
The Mound, Edinburgh	, EH1 1YZ	
	Tel 0131 243 5486	
DX number	DX exchange	



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Please complete in typescript, or in bold black capitals. CHW P000		(Revised 2005) Return of Allotment of Shares
.Company Number	C218813	Tretain of Anothern of oraces
Company name in full	IBOS plc	:
· : :		
Shares allotted (including bonus s	shares):	
•	From	То
Date or period during which shares were allotted	Day Month Yea	ar Day Month Year
(If shares were allotted on one date enter that date in the "from" box)	0 2 1 0 2 0 0	0 7
Class of shares (ordinary or preference etc)	Ordinary	rdinary
Number allotted	2,602 9	11
Nominal value of each share	25p 25	5p
Amount (if any) paid or due on each share (including any share premium)	ach 655.0p 7	12.5p
If the allotted shares (including bo	number and	es and addresses of the allottees and the class of shares allotted to each overleaf tly paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		
Companies House receipt date barcode This form has been provided free of charge by Companies House.	When you have completed and Registrar of Companies at: Companies House, Crown Way, for companies registered in Engla	

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotte			
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted		
Address		2.512		
Trinity Road, Halifax, West Yorkshire	Ordinary	3,513		
	_	L		
UK Postcode LH Z 1 _ 2 R G				
Name(s) .	Class of shares allotted	Number allotted		
Address		1		
UK Postcode		L		
Name(s)	Class of shares allotted	Number allotted		
Address				
	_	1		
UK Postcode		L		
Name(s)	Class of shares allotted	Number allotted		
Address				
UK Postcode				
Name(s)	Class of shares allotted	Number allotted		
Address	_			
		<u>.</u>		
UK Postcode				
Please enter the number of continuation sheets (if any) attached to this	2/10/05			
ASSANT	Date	,		
official receiver / receiver manager / voluntary arrangement supervisor.	Please delete as appropriate			

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Compar	ny Secretary's Department, HBOS plc	
The Mound, Edinburgh,	EH1 1YZ	
	Tel 0131 243 5486	
DX number	DX exchange	



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Please complete in typescript, or in bold black capitals. CHW P000		(Revised 2005) Return of Allotment of Shares
Company Number	SC218813	Neturn of Alloument of offaces
Company name in full	HBOS pic	÷
		·
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	shares): From Day Month Year 0 5 1 0 2 0 0	To Day Month Year 7
Class of shares (ordinary or preference etc) Number allotted	Ordinary 4,273	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium)	655.Up	
If the allotted shares (including b cash please state:	number and o	and addresses of the allottees and the class of shares allotted to each overleaf paid up otherwise than in
% that each share is to be treated as paid up % (if any) that each share is to be paid up in cash Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		
Companies House receipt date barcode This form has been provided free of charge by Companies House.	When you have completed and s Registrar of Companies at: Companies House, Crown Way, C	signed the form please send it to the ardiff, CF14 3UZ DX 33050 Cardiff

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for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

Shareholder details (list joint allottees as one shareholder)	Shares and share	class allotte
Name(s) HSDL Nominees Limited	Class of shares allotted	Number allotted
Address Trinity Road, Halifax, West Yorkshire	Ordinary	4,273
: ;.		L
UK Postcode LH X 1 _ 2 R G	L	L
Name(s)	Class of shares allotted	Number allotted
Address		
* 1		
UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address		1
		1
UK Postcode	L	· · · · · · · · · · · · · · · · · · ·
Name(s)	Class of shares allotted	Number allotted
Address		
UK Postcode		L
Name(s)	Class of shares allotted	Number allotted
Address		
L		L
UK Postcode	L	
Please enter the number of continuation sheets (if any) attached to thi	is form	
** A + A	Please delete as appropriate	

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form: The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Compa	ny Secretary's Department, HBOS plc	_
The Mound, Edinburgh,	EH1 1YZ	
	Tel 0131 243 5486	
DX number	DX exchange	



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(Revised 2005)

Please complete in typescript, or in bold black capitals. CHW P000

			Return of Allotr	nent of Share
Company Number	SC218813			
Company name in full	HBOS plc			
Tri de				7.45
Shares allotted (including bonus (see Guidance Booklet GBA6)			To	
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	From Day Month 1 0 1 0 2	Year 0 0 7	Day Month	Year
Class of shares (ordinary or preference etc)	Ordinary			
Number allotted	2,400			
Nominal value of each share	25p			
Amount (if any) paid or due on share (including any share premium)	1655110			
If the allotted shares (including to cash please state:	number	and class o	addresses of the of shares allotted up otherwise that	to each overlea
% that each share is to be treated as paid up				
% (if any) that each share is to be paid up in cash				
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)				

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DX 33050 Cardiff

for companies registered in England and Wales or Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

(list joint allottees as one shareholder) Name(s) HSDL Nominees Limited Address Trinity Road, Halifax, West Yorkshire	Class of shares allotted	Number allotted
Address	allotted	allotted
	_	
Trinity Road, Halifax, West Yorkshire		
	Ordinary	2,400
The state of the s		L
UK Postcode LH X 1 _ 2 R G		L
Name(s)	Class of shares allotted	Number allotted
Address	_	
7.64.655.		1
11		
UK Postcode LLLLL		
Name(s)	Class of shares allotted	Number allotted
	_	
Address		
L.	_	L
	_	L
UK Postcode	<u> </u>	L
Name(s)	Class of shares	Number allotted
Address	-	
Address		
e SV :		
(
CONTACT UK Postcode		
Name(s)	Class of shares allotted	Number allotted
Address	_	
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L	_	. L
UK Postcode LLLLLL	L	. L
Please enter the number of continuation sheets (if any) attached to this	s form	
DIRIVE Administrative vegeting / receiver /	Please deleto as appropriate	.•

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the torm. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company S	Secretary's Department, HBOS	plc
The Mound, Edinburgh, EH	1 1YZ	
	Tel 0131 243	5486
DX number	DX exchange	.1



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(Revised 2005)

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	Return of Allotment of Share
218813	

Please complete in typescript, or in bold black capitals. CHW/P000

Company Number	SC218813	Return of Allotment of Shares
Company name in full	HBOS plc	
His		.,
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shares): From	То
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year	Day Month Year
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	5,243	
Nominal value of each share	25p	
Amount (if any) paid or due on share (including any share premium	each 655.0p	
If the allotted shares (including l cash please state:	number and o	s and addresses of the allottees and the class of shares allotted to each overleaf y paid up otherwise than in
% that each share is to be treated as paid up		
% (if any) that each share is to be paid up in cash		
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contraits not in writing)		

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DX 33050 Cardiff

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

09/2005

Shareholder details (list joint allottees as one shareholder)		Shares and share	Shares and share class allotted		
Name(s) HSDL Nominees Limite			Class of shares allotted	Number allotted	
Address Trinity Road, Halifax, V	Vest Yorkshire		Ordinary	, 5,243	
				L	
		tcode HX1 2RG	<u> </u>		
Name(s)			Class of shares allotted	Number allotted	
Address					
ļ <u>.</u>	<u>. </u>			. L	
	UK Pos	tcode L _ L			
Naṃe(s)			Class of shares allotted	Number allotted	
Address					
<u>L</u>					
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Name(s)			Class of shares allotted	Number allotted	
Address			anotted	anoneo	
				. L.	
1955 - 1955					
vil."	UK Pos	tcode		•	
Name(s)			Class of shares allotted	Number allotted	
Address					
1	UK Pos	tcode	L		
Signed		on sheets (if any) attached to	this form		
A difector / secrete	ary / administrator./adn aceiver.manager / volui	ninistrative receiver./_receiver./ntary arrangement supervisor	" Please delete as appropriate	· · · ·	
Contact Details					
ou do not have to give a formation in the box opp		Nicola Moodie, Company Se	ecretary's Department, HBOS	plc -	
ou do, it will help Compa ontact you if there is a q	nies House to uery on the	The Mound, Edinburgh, EH1			
orm. The contact informa	tion that you		Tel 0131 243	5486	

public record.

The Mound, Edinburgh,	EH1 1YZ	· · · · · · · · · · · · · · · · · · ·
	Tel 0131 243 5486	
DX number	DX exchange	



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Please complete in typescript, or in bold black capitals. CHWP000		(Revised 2005) Return of Allotment of Shares
Company Number	SC218813	Return of Alloument of Shares
Company name in full	HBOS plc	
·' : . ·		
Shares allotted (including bonus (see Guidance Booklet GBA6) Date or period during which shares were allotted	shares): From Day Month Year	To Day Month Year
(If shares were allotted on one date enter that date in the "from" box)	1 2 1 0 2 0 0	7
Class of shares (ordinary or preference etc)	Ordinary	
Number allotted	2,856	
Nominal value of each share	25p	
Amount (if any) paid or due on establishment (including any share premium)	each 655.0p	
If the allotted shares (including b cash please state:	number and c	and addresses of the allottees and the lass of shares allotted to each overleaf paid up otherwise than in
% that each share is to be treated as paid up % (if any) that each share is to be paid up in cash		X, 1 .
Consideration for which the shares were allotted (This information must be supported by the original or a certified copy of the contract or by Form 88(3) if the contract is not in writing)		· · ·
Companies House receipt date barcode This form has been provided free of charge by Companies House.	When you have completed and s Registrar of Companies at: Companies House, Crown Way, Ca	igned the form please send it to the ardiff, CF14 3UZ DX 33050 Cardiff

09/2005

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2

(list joint allottees as on	e shareholder)	Shares and share	ciass allotted
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address		_	
Trinity Road, Halifax, West Yorkshire		Ordinary	, 2,856
*d gr			;
	. U Y 1 2 R G		1
UK Post	code HX1 2RG		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Post	code ∟ ∟ ∟ ∟ ∟ ∟	L	L
Name(s)		Class of shares allotted	Number allotted
Address			
L			1
: UK Post	code L L L L L L L	<u> </u>	!
Name(s)		Class of shares allotted	Number_ allotted ,
;Address			
t			L
UK Post	code <u>LLLLL</u> L	\ <u></u>	l <u></u>
Name(s)		Class of shares allotted	Number allotted
Address			
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L			L
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UK Post	code Lııııı		L
Please enter the number of continuati			
signed		Date 12/107	
A director / secretary / administrator / adm official receiver / receiver manager / volur		Please delete as appropriate	71
Contact Details			j 1, 1
You do not have to give any contact nformation in the box opposite but if	Nicola Moodie, Company Sec	retary's Department, HBOS	plc
rou do, it will help Companies House to contact you if there is a query on the	The Mound, Edinburgh, EH1 1	IYZ	
form. The contact information that you		Tel 0131 243	5486

give will be visible to searchers of the public record.

Nicola Moodie, Compa	any Secretary's Department, HBOS plc	
The Mound, Edinburgh	n, EH1 1YZ	
	Tel 0131 243 5486	
DX number	DX exchange	



Please complete in typescript, or

by Companies House,

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or LP - 4 Edinburgh . 1.

CHW.P000				r	Return of	•	eviseu z	
To the second	SC2188	313			veram or	MIDUIT		CELC C
Company name in full	HBOS	plc					1	
:								
Shares allotted (including bonus (see Guidance Booklet GBA6)	share	s):	From			То	4.3	
Date or period during which		Day	Month	Year	Đay	Month	Year	
shares were allotted (If shares were allotted on one date enter that date in the "from" box)		1 7	1 0 2	0 0 7			i	:
Class of shares (ordinary or preference etc)		Ordinary						
Number allotted		2,800					mande v , at	
Nominal value of each share	:	25p						
Amount (if any) paid or due on share (including any share premium)	1 6	355.0p					,	
				ames and a				,
If the allotted shares (including be cash please state:	onus	shares)						
% that each share is to be treated as paid up							·· · · · · · · · · · · · · · · · ·	.1
% (if any) that each share is to be paid up in cash			-1.02		***************************************			
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contrais not in writing)	, L							
Companies House receipt date barcode This form has been provided free of charge			ave complete Companies a	ed and signed at:	the form ple	ease send	it to the	

Companies House, Crown Way, Cardiff, CF14 3UZ

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in England and Wales

for companies registered in Scotland

Snarenolder (list joint allottees as on		Shares and share	class anotie
Name(s)		: Class of shares	Numbr allotted
Address Trinity Road, Halifax, West Yorkshire		Ordinary	2 800 /
Tilling Koad, Halilax, VVest Folkstille			l.
····	tcode HZ1_2RG		
Name(s)		Class of shares allotted	Number allotter
Address			
	tcode <u>L L L L L L</u>	1	
Name(s)		Class of shares allotted	Number allotted
Address			
L			
UK Pos	tcode		
Name(s)		Class of shares allotted	Number affolied
Address		_	
UK Pos	stcode L L L L		a barrer no
Name(s)		Class of shares allotted	Number allotted
Address			
l		_	
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Please enter the number of continuat	ion sheets (if any) attached to th	is form	
A director / secretary / administrator / admonstrator / volu	ministrative receiver / receiver /	Date 7.0.2 27	. ;
Contact Details			
You do not have to give any contact information in the box opposite but if	Nicola Moodie, Company Sec	retary's Department, HBOS	S plc
you do, it will help Companies House to contact you if there is a query on the	The Mound, Edinburgh, EH1 1	YZ	
orm: The contact information that you		Tel 0131 243	3 5486
give will be visible to searchers of the bublic record.	DX number	DX exchange	



D. Calliab CONTROL ELECT ATC THE SEC.

(Revised 2000

Please complete in typescript, or in bold black capitals CHIM POOD

SC218813	 Return of Allotmer	nt of Share:
HBOS plc		danagamin 1 1 1

C11111 000	,	Fig. Return of Allotthent of Shares			
Company Number	SC218813				
Company name in full	HBOS pic				
Shares allotted (including bonus (see Guidance Booklet GBA6)	s shares): From	То			
Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)	Day Month Year				
Class of shares (ordinary or preference etc)	Ordinary				
Number allotted	4,928				
Nominal value of each share	25p				
Amount (if any) paid or due on share (including any share premium	I baa ub I				
If the allotted shares (including	number and	s and addresses of the allottees and the class of shares allotted to each overlea y paid up otherwise than in			
cash please state:					
% that each share is to be treated as paid up					
% (if any) that each share is to be paid up in cash					
Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contract not in writing)					
* ,					

Tr
 Companies House receipt date barcode

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When you have completed and signed the form please send it to the Registrar of Companies at.

Companies House, Crown Way, Cardiff, CF14 3UZ for companies registered in England and Wales Companies House, 37 Castle Terrace, Edinburgh, EH1 2E8 for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinbur ;n or LP - 4 Edinburgh.

Shareholder (list joint allottees as or	ne shareholder)	Shares and share	ciass alioti
Name(s) HSDL Nominees Limited		Class of shares allotted	Number allotted
Address			
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Please enter the number of continuat	tion sheets (if any) attached to this	s form	
Signed Zaud Ciryo A director / secretary / administrator /	ministrative receives / repoints /	Date 15 7 10 Soc 7	
official receiver / receiver manager / volu		Please delete as appropriate	
Contact Details		 	
ou do not have to give any contact	Nicola Moodie, Company Secr	etary's Department HBOS	plc
nformation in the box opposite but if you do, it will help Companies House to		***************************************	
contact you if there is a query on the	The Mound, Edinburgh, EH1 1	YZ	
orm. The contact information that you		Tel 0131 243	5486
give will be visible to searchers of the bublic record.	DX number	DX exchange	



	to the nation!			OOL
	Please complete in typescript, or in bold black capitals. CHW P000			(Revised 200) Return of Allotment of Share
	Company Number	SC21	18813	Trotain of Amountain of Original
	Company name in full	нвоз	S plc	
	;			
	Shares allotted (including bonus (see Guidance Booklet GBA6)	shai	res): From	То
	Date or period during which shares were allotted (If shares were allotted on one date enter that date in the "from" box)		Day Month Year 1 9 1 0 2 0 0 7	Day Month Year
	Class of shares (ordinary or preference etc)		Ordinary	
	Number allotted		4,774	
•	Nominal value of each share		25p	
	Amount (if any) paid or due on share (including any share premium		655.0p	
				d addresses of the allottees and $t_{\rm b}$ s of shares allotted to each over 0.2
	If the allotted shares (including cash please state:	bonus	s shares) are fully or partly pa	aid up otherwise than in
	% that each share is to be treated as paid up			
	% (if any) that each share is to be paid up in cash			
	Consideration for which the shares were allotted (This information must be supported the original or a certified copy of the contract or by Form 88(3) if the contris not in writing)	•		

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DX 33050 Carrit

DX 235 Edinborgs or LP - 4 Edinbuilds

Shareholder details (list joint allottees as one shareholder)	Shares and share	hare class allotte	
Name(s)	Class of shares	Numre	
HSDL Nominees Limited	allotted	allotter	
Address			
Trinity Road, Halifax, West Yorkshire	Ordinary	4,774	
		44	
UK Postcode H Z 1 L 2 R			
Name(s)	Class of shares allotted	Numre: allotte	
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Name(s)	Class of shares allotted	Number allother	
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	Class of shares	. u. Morriso	
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Please enter the number of continuation sheets (if any) attached	to this form		
to 1 Calad	Date 9 10/2007		
igned	•		
official receiver / receiver manager / voluntary arrangement supervisor	·· Picase delete as appropriate		
Contact Details			
ou do not have to give any contact Nicola Moodie, Company	Secretary's Department, HBOS	nlc	
normation in the box opposite but if			
You do, it will help Companies House to The Mound, Edinburgh, Express you if there is a query on the	H1 1YZ	• •	

contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Nicola Moodie, Company Secretary's Department, HBOS	plc
The Mound, Edinburgh, EH1 1YZ	-
Tol 0131 243	

DX number DX exchange